



# Extended Solution Product Registration Form

## Review and Qualification Sheet

This form must be completed before Information Integration group resources will be confirmed.

### Why IIG?

- Offering sound solutions for Sage MAS 90, 200, and 500 products to Channel Partners and customers since 1991
- A Sage Gold Development Partner with Sage Certified Vertical Solutions
- Experience with publishing software and supporting Sage Channel Partners with over 200 Add-ons
- Over 25+ In-House Programmers and over 1000+ Nationwide Software Installs

### **ABOUT THE CHANNEL PARTNER** (\* Required Fields)

\*Channel Partner: \_\_\_\_\_ Partner Sage Account # \_\_\_\_\_

Address: \_\_\_\_\_ Suite #: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_ - \_\_\_\_\_

\*Phone Number: ( ) \_\_\_\_\_ Fax: ( ) \_\_\_\_\_

Website: \_\_\_\_\_ Website #2: \_\_\_\_\_

\*Contact #1 (Last name, First): \_\_\_\_\_

\*Title: \_\_\_\_\_ \*Email: \_\_\_\_\_

Contact #2 (Last name, First): \_\_\_\_\_

Title: \_\_\_\_\_ Email: \_\_\_\_\_

Have you heard about IIG before?  Yes  No

Have you heard about IIG's Channel Partner Program?  Yes  No

If we provide Service or Support do you want us to...?  Bill the Channel Partner  Bill the Customer

### **ABOUT YOUR CUSTOMER:** (\* Required Fields)

\*Company Name: \_\_\_\_\_ Sage Account # \_\_\_\_\_

Address: \_\_\_\_\_ Suite #: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_ - \_\_\_\_\_

\*Phone Number: ( ) \_\_\_\_\_ Fax: ( ) \_\_\_\_\_

\*Website: \_\_\_\_\_ Website #2: \_\_\_\_\_

\*Contact #1 (Last name, First): \_\_\_\_\_

\*Title: \_\_\_\_\_ \*Email: \_\_\_\_\_

### **ABOUT YOUR CUSTOMER (Continued):** (\* Required Fields)



# Extended Solution Product Registration Form

## Review and Qualification Sheet

This form must be completed before Information Integration group resources will be confirmed.

Contact #2 (Last name, First): \_\_\_\_\_

Title: \_\_\_\_\_ Email: \_\_\_\_\_

\*Are they using Sage MAS 90?    \_\_\_ Yes    \_\_\_ No    Version \_\_\_\_\_    SQL? \_\_\_ Yes    \_\_\_ No

\* Are they using Sage MAS 200?    \_\_\_ Yes    \_\_\_ No    Version \_\_\_\_\_    SQL? \_\_\_ Yes    \_\_\_ No

Other (Please explain) \_\_\_\_\_    Years Used \_\_\_\_\_

\*Number of companies? \_\_\_\_\_    Number of concurrent users? \_\_\_\_\_

**\*Which Modules have they installed on their system?** (Please Check Mark )

- |  |   |
|--|---|
| <input type="checkbox"/> General Ledger  | <input type="checkbox"/> Job Cost                               |
| <input type="checkbox"/> Accounts Payable                                      | <input type="checkbox"/> Work Order Processing                  |
| <input type="checkbox"/> Accounts Receivable                                   | <input type="checkbox"/> Material Req. Planning                 |
| <input type="checkbox"/> Bank Reconciliation                                   | <input type="checkbox"/> Payroll                                |
| <input type="checkbox"/> Inventory Management                                  | <input type="checkbox"/> Electronic Reporting                   |
| <input type="checkbox"/> Sales Order Processing                                | <input type="checkbox"/> Direct Deposit Interface               |
| <input type="checkbox"/> Purchase Order Processing                             | <input type="checkbox"/> Payroll w/ Direct Deposit interface    |
| <input type="checkbox"/> Return Merchandise Authorization                      | <input type="checkbox"/> Fixed Assets for Sage MAS 90 & MAS 200 |
| <input type="checkbox"/> Bill of Materials                                     | <input type="checkbox"/> Visual Integrator                      |
| <input type="checkbox"/> Bar Code  | <input type="checkbox"/> Business Alerts                        |
| <input type="checkbox"/> Credit Card Processing powered by SPS                 | <input type="checkbox"/> e-Business Manager                     |
| <input type="checkbox"/> Credit Card Processing powered by PC Charge Pay. Srv. | ___ .inquiry  |
| <input type="checkbox"/> StarShip Parcel                                       | ___ .order  |
| <input type="checkbox"/> Starship Freight                                      | ___ .store  |
| <input type="checkbox"/> StarShip Parcel Link (purchased w/StarShip)           | <input type="checkbox"/> Business Objects Interface             |
| <input type="checkbox"/> US Postal Service (includes delivery confirmation)    | <input type="checkbox"/> Custom Office                          |
| <input type="checkbox"/> FedEx Ship Manager Server                             | <input type="checkbox"/> F9 for Windows (single-user)           |
| <input type="checkbox"/> DHL   | <input type="checkbox"/> TimeCard® for MAS 90                   |
| <input type="checkbox"/> Spee Dee  | <input type="checkbox"/> TimeSheet Bundle for MAS 90 / 25 seats |
| <input type="checkbox"/> User Definable Carrier                                | <input type="checkbox"/> Remote Solutions External User Seats   |
| <input type="checkbox"/> Other _____   | <input type="checkbox"/> Other _____                            |
| <input type="checkbox"/> Other _____   | <input type="checkbox"/> Other _____                            |
| <input type="checkbox"/> Other _____   | <input type="checkbox"/> Other _____                            |
| <input type="checkbox"/> Other _____   | <input type="checkbox"/> Other _____                            |
| <input type="checkbox"/> Other _____   | <input type="checkbox"/> Other _____                            |

**\*Which Sage Extended Solutions have they installed on their system?** (Please list)

_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____



# Extended Solution Product Registration Form

## Review and Qualification Sheet

This form must be completed before Information Integration group resources will be confirmed.

**\*Are there any other integration(s) or third party solutions installed on their system?**     Yes     No

EDI     Yes     No

POS     Yes     No

WMS     Yes     No

Other Company: \_\_\_\_\_ Product: \_\_\_\_\_ Version: \_\_\_\_\_

Other Company: \_\_\_\_\_ Product: \_\_\_\_\_ Version: \_\_\_\_\_

Other Company: \_\_\_\_\_ Product: \_\_\_\_\_ Version: \_\_\_\_\_

Other Company: \_\_\_\_\_ Product: \_\_\_\_\_ Version: \_\_\_\_\_

### **\*Do you have any Customizations?**

UDF     Yes     No

Crystal Reports     Yes     No

Visual Integrator (Import or Export jobs)     Yes     No

Other \_\_\_\_\_ Other \_\_\_\_\_

Other \_\_\_\_\_ Other \_\_\_\_\_

Other \_\_\_\_\_ Other \_\_\_\_\_

### **\*Source Code Customization**

\_\_\_\_\_ Below 15K or less than 100 hours

\_\_\_\_\_ More than 15K, less than 50K (or more than 100 hours and less than 300 hours)

\_\_\_\_\_ More than 50K (more than 300 hours)

**Are there any other systems feeding into their current system?** \_\_\_\_\_

### **What do you like about IIG?** (Check all that apply)

Solutions     Support     Maintenance Plans     Price     Referral     Customer's Service