



# Lot Tracking Processing For Sage 100 2017

457 Palm Drive  
Glendale, CA 91202  
818-956-3744  
818-956-3746  
sales@iigservices.com

[www.iigservices.com](http://www.iigservices.com)



Information in this document is subject to change without notice. No part of this document may be reproduced or transmitted in any form or by any means, electronic or mechanical, for any purpose without the express written consent of Information Integration Group, Inc.

## **TRADEMARKS**

*MS-DOS* and *Windows* are trademarks of Microsoft Corporation.

SAGE 100 (formerly Sage ERP MAS 90 and 200) is registered trademark of Sage Software, Inc.

All other product names and brand names are service marks, and/or trademarks or registered trademarks of their respective companies.

## Table of Contents

<i>Installation Instructions and Cautions</i> .....	3
<b>Wait! Before You Install – Do You Use CUSTOM OFFICE?</b> .....	3
<b>Registering IIG products</b> .....	4
<b>ODBC Security</b> .....	5
<b>Role Maintenance</b> .....	5
<i>IIG Where Used Report</i> .....	6
<b>IIG Recall Report</b> .....	8

## Installation Instructions and Cautions

**PLEASE NOTE: SAGE 100** must already be installed on your system before installing any IIG enhancement. If not already done, perform your SAGE 100 installation and setup now; then allow any updating to be accomplished automatically. Once SAGE 100 installation and file updating is complete, you may install your IIG enhancement product by following the procedure below.

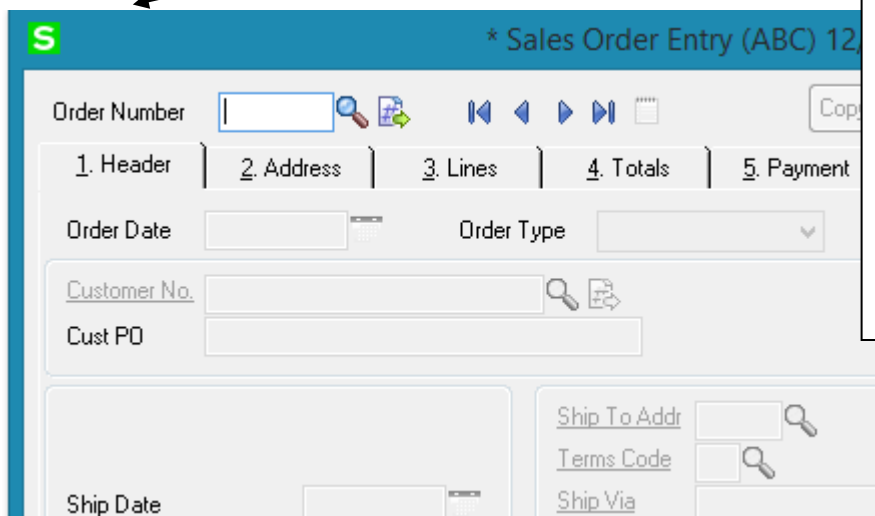
### Wait! Before You Install – Do You Use CUSTOM OFFICE?

**THIS IS AN IMPORTANT CAUTION:** If you have Custom Office installed, **and** if you have modified any SAGE 100 screens, you must run **Customizer Update** after you do an enhancement installation.

**But wait! BEFORE** you run **Customizer Update**, it is very important that you **print all of your tab lists**. Running **Customizer Update** will clear all Tab settings; your printed tab list will help you to reset your Tabs in Customizer Update. **Custom Office** is installed on your system if there is an asterisk in the title bar of some of the screens. The asterisk indicates that the screen has been changed.

An **asterisk** in a window's title bar indicates that the screen has been modified. This means that **Custom Office** is installed.

Follow all the instructions on this page before you run **Customizer Update!**



## Registering IIG products

IIG Enhancement should be registered to be able to use it. If registration is not performed, the enhancement will work in a demo mode for a limited time period. The registration can be still done during the demo period.

Select the **IIG Product Registration** program under the **Library Master Setup** menu of the SAGE 100.

If this option is not listed under the Library Master Setup menu, go to the main menu, and select **Run** from the **File** menu. Type in SVIIGR and click **OK**.

Enhancement	Level	Release Date	Serial Number	Unlocking Key
IIG Enhancement	5.40		AAAAAAAAAAAAAAAAAAAAA	BBBBB

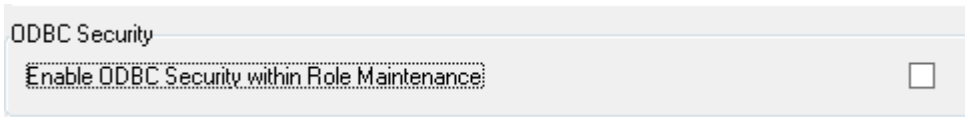
Enter **Serial Number** and **Unlocking Key** provided by IIG, and click **OK**.

If multiple IIG Enhancements are installed, Serial Numbers and Unlocking Keys should be entered for each enhancement.

Use the **Print Registration Form** button to print IIG Registration Form.

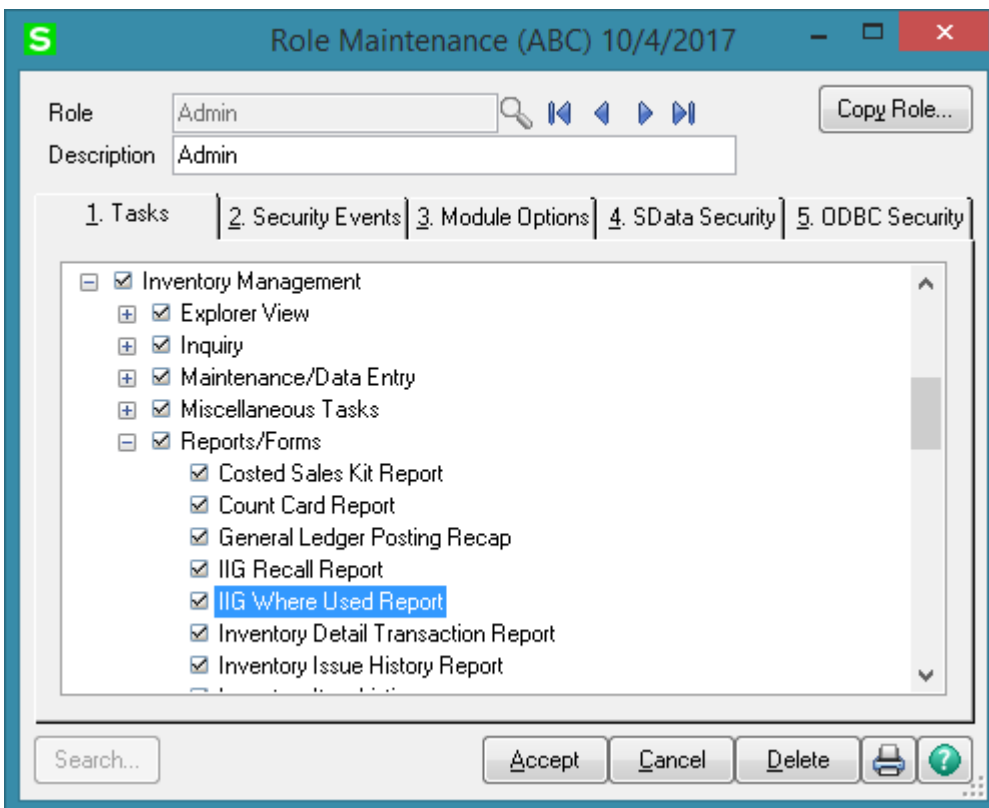
## ODBC Security

After installing an **IIG Enhancement**; it is **very important to verify** whether or not the **Enable ODBC Security within Role Maintenance** check box is selected in the **System Configuration** window of your system. If it is selected you must assign ODBC security permissions and allow access to custom data tables/fields for the Roles defined in your system.



## Role Maintenance

After installing an **IIG Enhancement**, permissions must be configured for newly created Tasks and Security Events.



## IIG Where Used Report

The **IIG Where Used Report** has been added to the **Reports** menu of the **Inventory Management** module. This report allows printing by Item/Lot number, all bills (from Production History) that contain the selected items. The **Up To Level** field is intended for specifying the level of the Bill on which the selected component exists. For example, level 00 prints as -00, level 1 prints as -01. The first 00 level on this report indicates bills that directly use the component item. The second level indicates a bill that uses a subassembly with the specified item as a component.

Report Setting: STANDARD

Description: IIG Where Used Report

Setting Options:

- Type: Public
- Print Report Settings:
- Number of Copies: 1
- Default Report:
- Three Hole Punch:
- Collated:

Up To Level: 0

Select Field	Operand	Value
Item Code	All	
Lot Number	All	

Adobe PDF

Print Preview Setup

Here is an example of printout.

IIG Where Used Report

ABC Distribution and Service Corp. (ABC)

Item Number	Lot Number	Produced Item Number	Produced Lot Number	Level	Created from	Production No / We No	LastProducedDate
2480-8-50	0000000000000000	BILL	0000000000000000	00	BM Production Entry	0000007	3/4/2015
2480-8-50	101	BILL	0000000000000001	00	BM Production Entry	0000009	3/4/2015
		BILL1	0000000000000000	00	BM Production Entry	0000010	3/6/2015
		NEW_BILL	0000000000000002	00	BM Production Entry	0000015	10/4/2017
2480-8-50	JAN10	BILL	0000000000000002	00	BM Production Entry	0000014	10/4/2017
		NEW_BILL	0000000000000002	00	BM Production Entry	0000015	10/4/2017
BILL	JAN10	NEW_BILL	0000000000000002	00	BM Production Entry	0000015	10/4/2017
NEW_BILL	0000000000000000	2480-8-50	0000000000000002	00	BM Production Entry	0000013	7/11/2016
		BILL	0000000000000000	00	BM Production Entry	0000007	3/4/2015
		BILL	0000000000000001	00	BM Production Entry	0000009	3/4/2015
		BILL	0000000000000002	00	BM Production Entry	0000014	10/4/2017

Current Page No.: 1      Total Page No.: 1      Zoom Factor: 100%



## IIG Recall Report

The **IIG Recall Report** has been added to the Reports menu of the **Inventory Management** module to allow printing information about the Customers to whom the selected Item/lot numbers have been sold (also as component of the produced item).

The **Up To Level** field allows selecting the number of bill levels to print:

**Report Setting** STANDARD

**Description** IIG Recall Report

**Setting Options**

Type: Public  Print Report Settings  Number of Copies: 1

Default Report  Three Hole Punch  Collated

Up To Level: 0

Select Field	Operand	Value
Item Code	All	
Lot Number	All	
Customer Number	All	
Invoice Number	All	
Invoice Date	All	

Adobe PDF  Keep Window Open After:  Print  Preview

IIG Recall Report

ABC Distribution and Service Corp. (ABC)

Recall Item / Customer No	Recall Lot Number	tem Sold	Lot Sold	Level	Invoice No	Invoice Date	UOM	Qty Shipped
<b>2480-8-50</b> DESK FILE 8" CAP 50 01-ABF	<b>101</b> American Business Futures							
		2480-8-50	101	00	0100041	5/31/2010	EACH	1.00
01-BRESLIN	Breslin Parts Supply							
		2480-8-50	101	00	0100040	5/27/2010	EACH	295.00
<b>2480-8-50</b> DESK FILE 8" CAP 50 01-ABF	<b>JAN10</b> American Business Futures							
		2480-8-50	JAN10	00	0100057	10/4/2017	EACH	3.00
		2480-8-50	JAN10	00	0100056	3/4/2015	EACH	10.00
<b>2480-8-50</b> DESK FILE 8" CAP 50 01-99999999	<b>JAN90</b> IN-HOUSE ORDER							
		2480-8-50	JAN90	00	0100036	5/15/2010	EACH	10.00
01-ABF	American Business Futures							
		2480-8-50	JAN90	00	0100016	5/11/2010	EACH	3.00
<b>2480-8-50</b> DESK FILE 8" CAP 50 02-AMERCON	<b>MAR90</b> American Concrete Service							
		2480-8-50	MAR90	00	0100010	5/28/2010	EACH	5.00
<b>2481-5-50</b> DESK FILE 5 1/4" CAP 50 01-ABF	<b>JAN90</b> American Business Futures							
		2481-5-50	JAN90	00	0100033	5/15/2010	EACH	2.00
		2481-5-50	JAN90	00	0100011	5/28/2010	EACH	10.00

Current Page No.: 1      Total Page No.: 2      Zoom Factor: 100%