

Welcome to the presentation of *EcoCustomerPortal* an

Ecoboost

An  Product

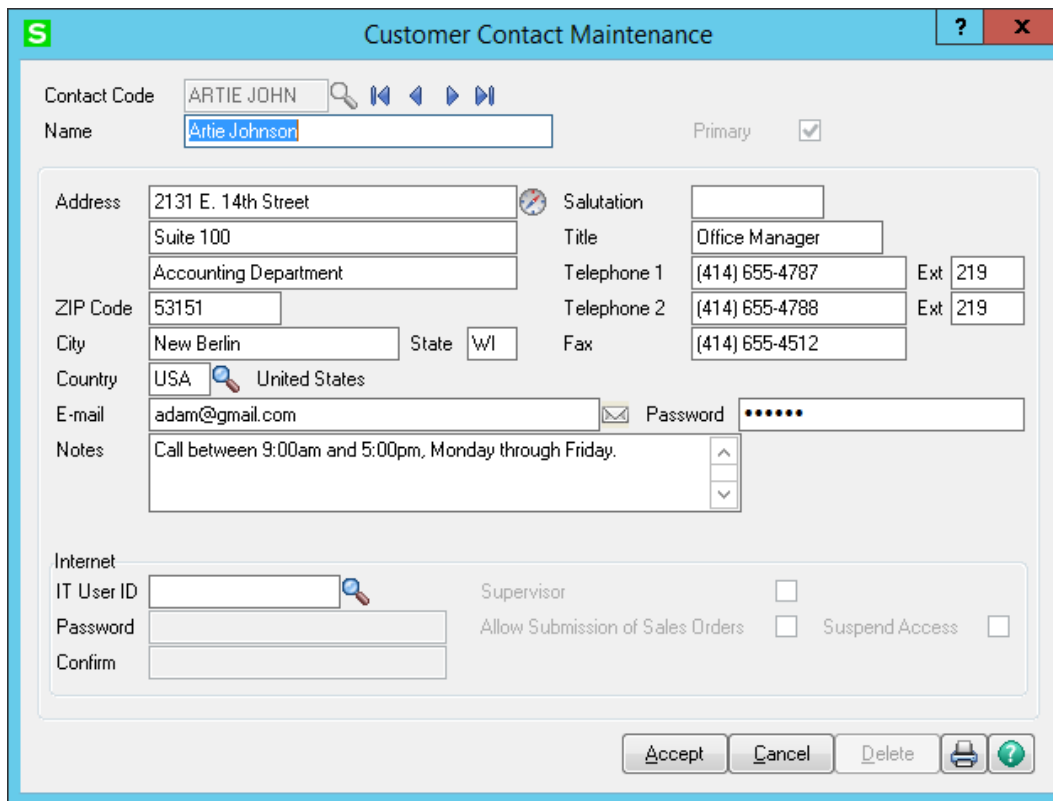
Published by
Information Integration Group, Inc.

www.iigservices.com

(877) 475-4092

- Provide access to customers via web browsers
- Setup login and password by Customer Contact
- Allow for users requesting access to the portal
- Display Customer Information
- Display Service Work Orders. Allow for addition of new Service W.O.
- Display Contracts info
- Display Equipment info
- Display Sales Order info
- Allow for entry of filters to access desired records

- Customer contacts' email number and password will be stored in Sage100
- Users can request access and change password without intervention



S Customer Contact Maintenance ? x

Contact Code: ARTIE JOHN

Name: Artie Johnson Primary

Address: 2131 E. 14th Street
Suite 100
Accounting Department

Salutation: [] Title: Office Manager

Telephone 1: (414) 655-4787 Ext: 219
Telephone 2: (414) 655-4788 Ext: 219
Fax: (414) 655-4512

ZIP Code: 53151 City: New Berlin State: WI

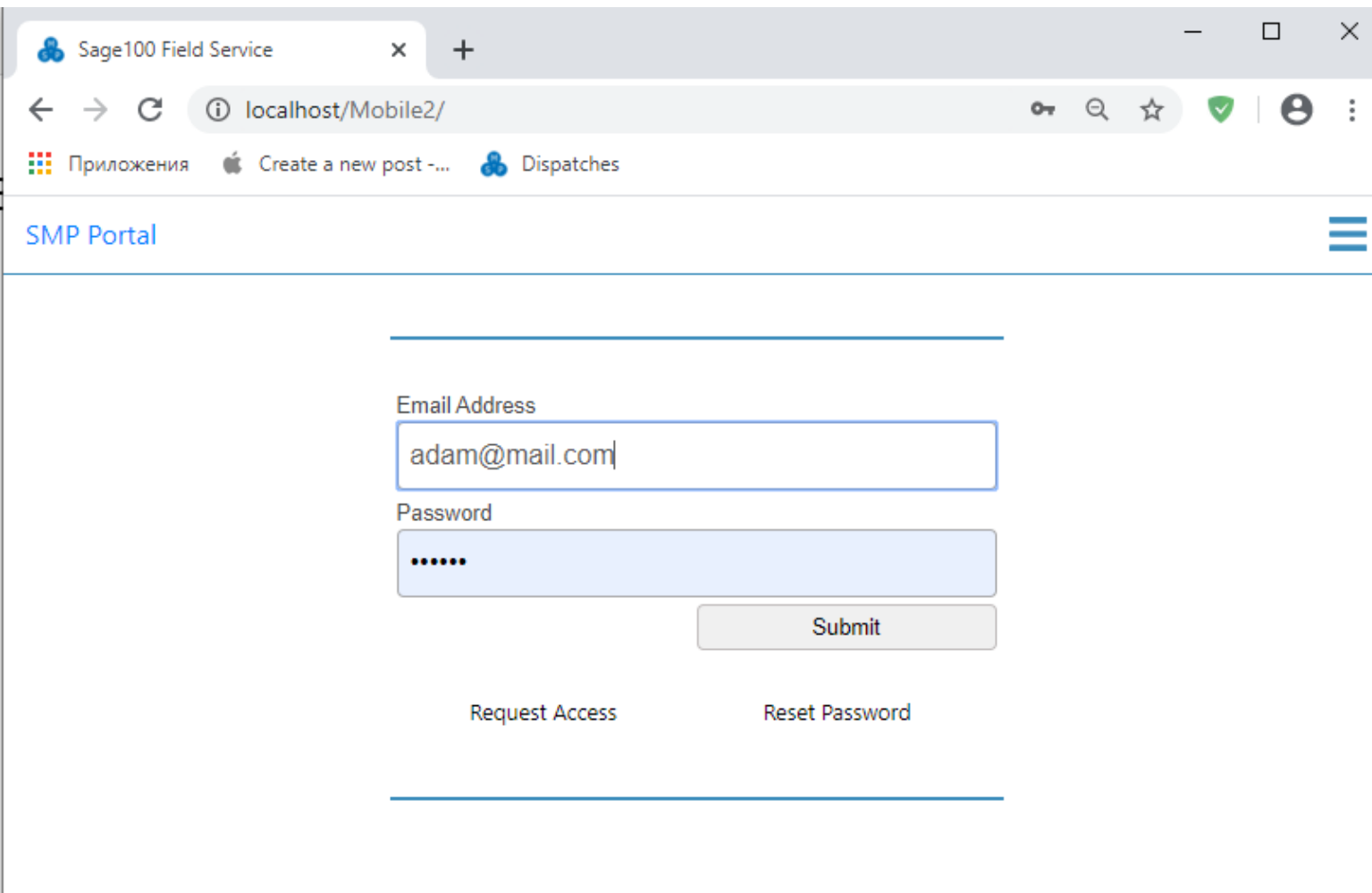
Country: USA United States

E-mail: adam@gmail.com Password: []

Notes: Call between 9:00am and 5:00pm, Monday through Friday.

Internet
IT User ID: [] Supervisor:
Password: [] Allow Submission of Sales Orders: Suspend Access:
Confirm: []

Accept Cancel Delete [] []



Sage100 Field Service

localhost/Mobile2/

Приложения Create a new post -... Dispatches

SMP Portal

Email Address

adam@mail.com

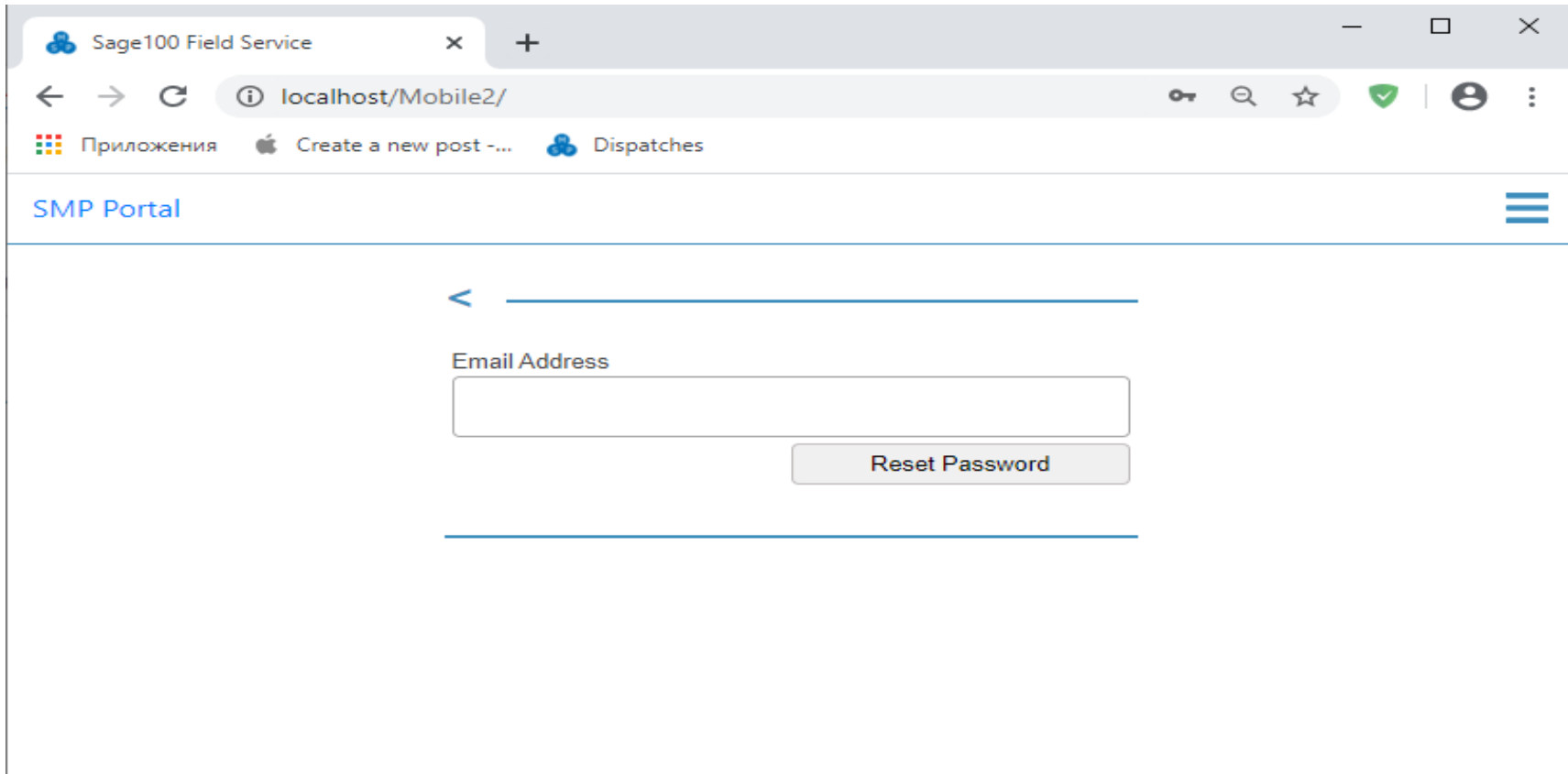
Password

.....

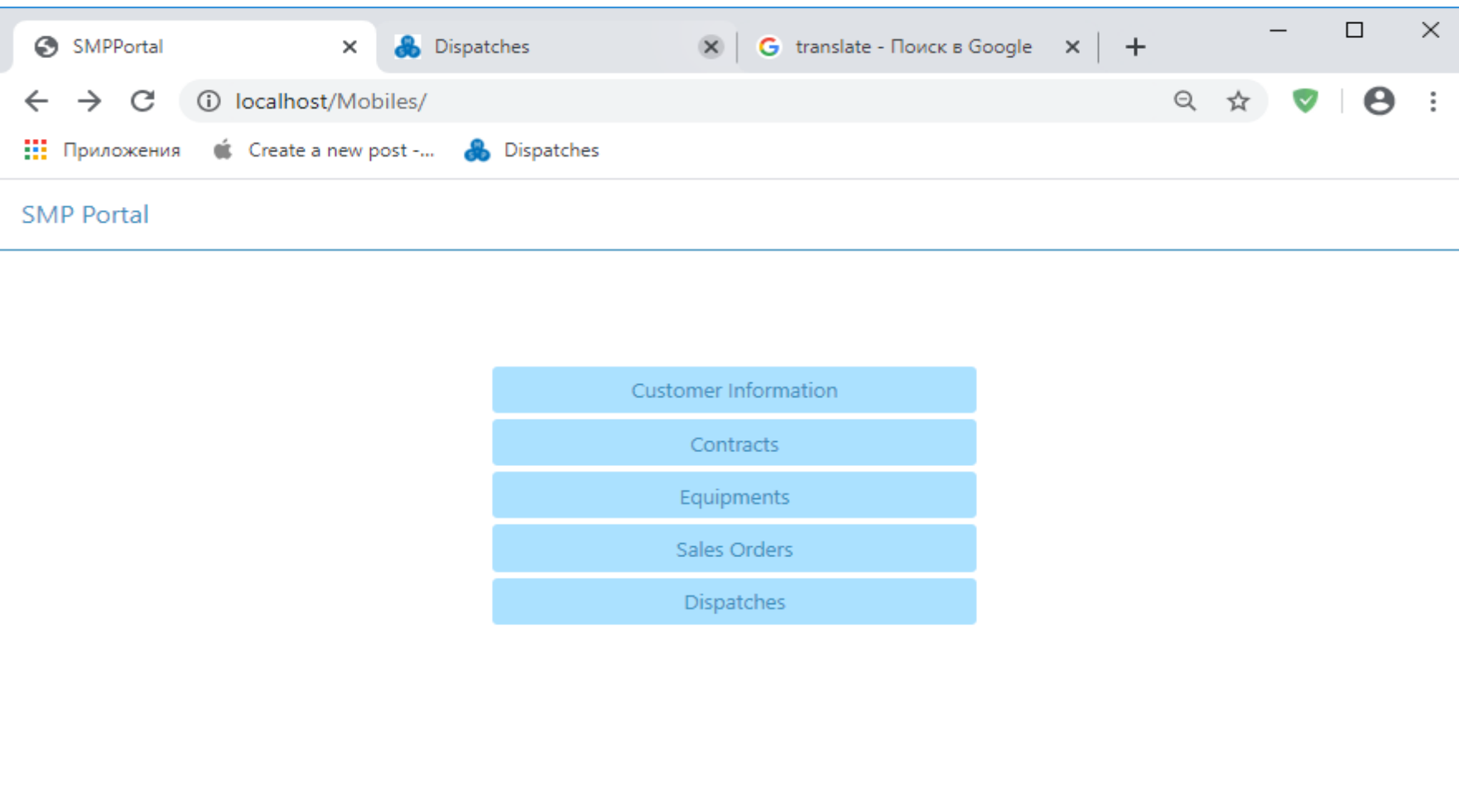
Submit

Request Access Reset Password

- Changed password will be updated to the customer / contact record in Sage100



The screenshot shows a mobile application interface for Sage100 Field Service. The browser address bar displays 'localhost/Mobile2/'. The page title is 'SMP Portal'. Below the title, there is a navigation bar with a back arrow, a horizontal line, and a hamburger menu icon. The main content area features a form with a label 'Email Address' and an empty input field. A 'Reset Password' button is positioned below the input field.



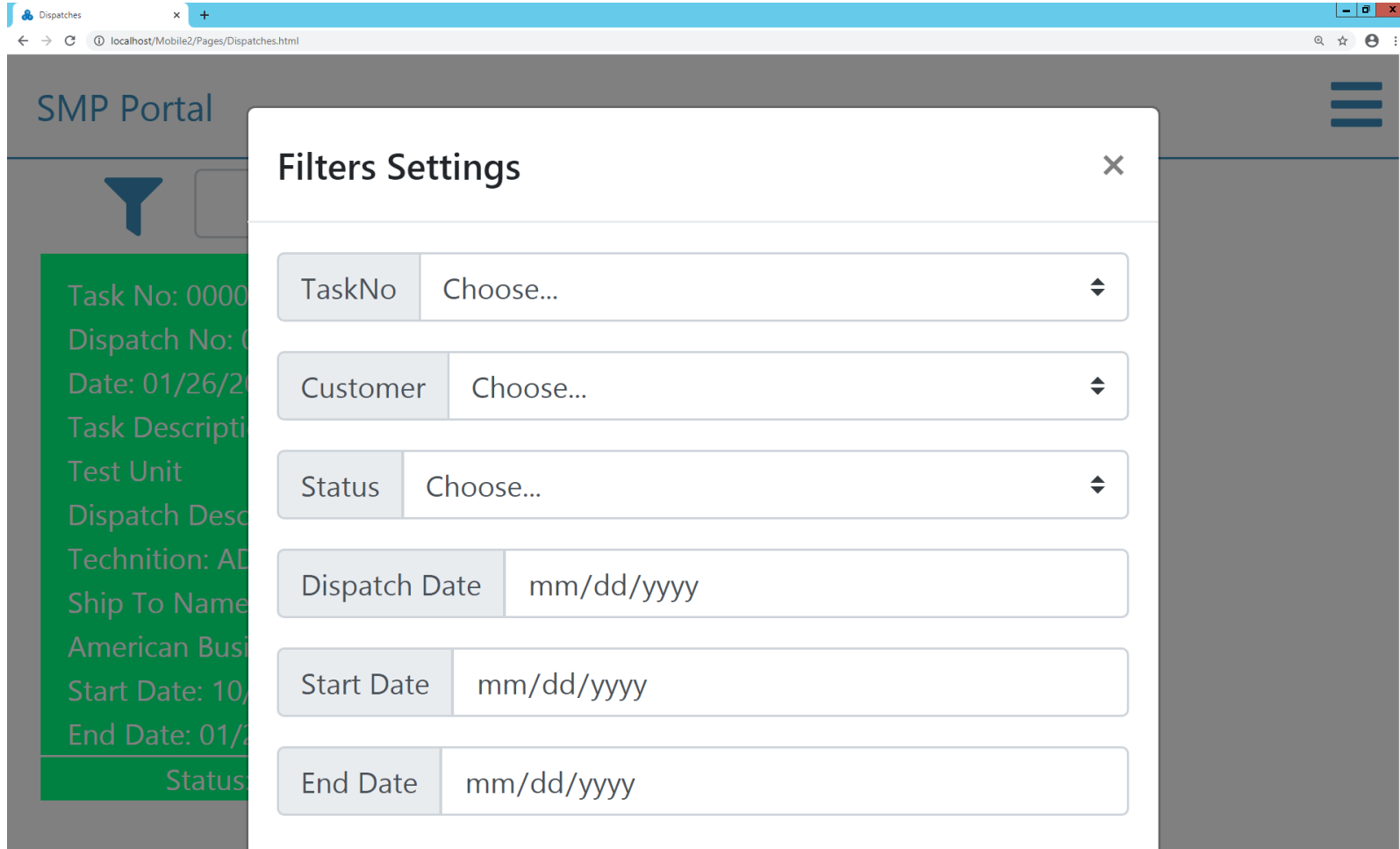
- Customer information may include A/R info based on Setup Preferences in Sage100

Information ×	
Customer No	01-AVNET
Bill To Name	Avnet Processing Corp
Bill To Address	3361 W. Kenosha, Powers Building, Suite 100
Bill To City	Racine
Ship To Name	Irvine Warehouse
Ship To Address	56 Technology, Building two
Ship To City	IRVINE
Credit Limit	7500.00
A/R Balance	15088.56
Open Order Amt	10987.90
Over By	18576.46

[Close](#)

- Customer can drill down to the displayed transaction
- Customer can search for desired transaction using filter options

Task No: 0000979 Dispatch No: 0001 Date: 01/28/2020 Task Description: install Dispatch Description: Customer: 01-AVNET Ship To Name: Irvine Warehouse Start Date: 01/27/2020 15:31 End Date: 01/28/2020 09:22 Status: Approved	Task No: 0000979 Dispatch No: 0002 Date: 01/28/2020 Task Description: install Dispatch Description: Customer: 01-AVNET Ship To Name: Irvine Warehouse Start Date: 01/27/2020 15:31 End Date: 01/28/2020 09:24 Status: Entered	Task No: 0000979 Dispatch No: 0003 Date: 01/28/2020 Task Description: install Dispatch Description: Customer: 01-AVNET Ship To Name: Irvine Warehouse Start Date: 01/27/2020 15:31 End Date: 01/28/2020 09:28 Status: Late / Conflict	Task No: 0000979 Dispatch No: 0004 Date: 01/29/2020 Task Description: install Dispatch Description: Customer: 01-AVNET Ship To Name: Irvine Warehouse Start Date: 01/27/2020 15:31 End Date: 01/29/2020 12:43 Status: Open
---	--	--	---



The screenshot shows a mobile application interface. At the top left, the browser address bar displays 'localhost/Mobile2/Pages/Dispatches.html'. The main content area is titled 'SMP Portal' and features a green sidebar with a funnel icon and a list of fields: Task No: 0000, Dispatch No: 0, Date: 01/26/2, Task Descripti, Test Unit, Dispatch Desc, Technician: AD, Ship To Name, American Busi, Start Date: 10, End Date: 01/2, and Status. A 'Filters Settings' dialog box is overlaid on the right side of the screen. The dialog box has a close button (X) in the top right corner and contains the following fields:

- TaskNo: Choose... (dropdown menu)
- Customer: Choose... (dropdown menu)
- Status: Choose... (dropdown menu)
- Dispatch Date: mm/dd/yyyy (text input)
- Start Date: mm/dd/yyyy (text input)
- End Date: mm/dd/yyyy (text input)

- Customer can drill down to the displayed transaction
- Customer can search for desired transaction using filter options



The screenshot shows a web browser window with the URL `localhost/Mobile2/Pages/Contracts.html`. The page title is "SMP Portal". Below the title is a search bar with a funnel icon and a hamburger menu icon. The main content area displays a grid of contract cards. Each card contains the following information:

Contract No: 000000014 Date: 02/26/2002 Start Date: 02/26/2002 End Date: 02/26/2018	Contract No: 000000018 Date: 02/26/2002 Start Date: 02/26/2002 End Date: 04/10/2020	Contract No: 000000040 Date: 11/20/2008 Start Date: 11/20/2008 End Date: 11/21/2015
Contract No: 000000174 Date: 02/14/2014 Start Date: 02/14/2014 End Date: 02/14/2019	Contract No: 000000182 Date: 03/19/2014 Start Date: 03/19/2014 End Date: 03/17/2024	Contract No: 000000190 Date: 07/22/2016 Start Date: 07/22/2016 End Date: 07/22/2020
Contract No: 000000192 Date: 11/01/2016 Start Date: 11/01/2016	Contract No: 000000194 Date: 04/14/2017 Start Date: 04/14/2017	Contract No: 000000196 Date: 01/27/2020 Start Date: 01/27/2020

- Customer can drill down to the displayed transaction
- Customer can search for desired transaction using filter options



The screenshot shows a web browser window with the URL localhost/Mobile2/Pages/SOOrders.html. The page title is "SMP Portal". Below the title is a search bar with a funnel icon. The main content is a table of sales orders with the following data:

Sales Order No: 0000182 Date: 02/26/2002 Status: Open	Sales Order No: 0000191 Date: 06/14/2002 Status: Open	Sales Order No: 0000192 Date: 06/14/2002 Status: Open
Sales Order No: 0000194 Date: 01/13/2003 Status: Open	Sales Order No: 0000206 Date: 11/20/2008 Status: Open	Sales Order No: 0000208 Date: 11/20/2008 Status: Open
Sales Order No: 0000209 Date: 11/20/2008 Status: Open	Sales Order No: 0000219 Date: 11/20/2008 Status: Open	Sales Order No: 0000221 Date: 12/27/2008 Status: Open
Sales Order No: 0000222	Sales Order No: 0000224	Sales Order No: 0000225

Thank you