



# AV RENTAL AND PRODUCTION COMPANY SOFTWARE

AcuRental Cloud ERP *powered by Acumatica*, is a rental management software that streamlines your operations by addressing all elements of business on a single platform managing requirements around rental orders including deposits, scheduled services, equipment ROI, Projects, CRM, Service, Fixed Asset, Customer Portal, Projects, Timecards, Multi-Currency/Company, Payroll, GL, and insight via real-time Dashboards.

## COMPLETE RENTAL MANAGEMENT SOFTWARE

- **Flexible Invoicing Options.** Generate invoices upfront, periodically, upon return, set day of the month, set billing schedule, or project's billing terms. Exclude billing for holidays, weekends, or hiatus for billing by customer.
- **Time Based Availability.** View quantity available, on rental orders and on rent by item and drill down to orders to ship or return from rental dashboard.
- **User Defined Bill Code.** Price rentals based on user defined bill codes – daily, weekly, monthly, contractor month or based on hours / meter used. Auto calculate best price based on customer setting and rental period. Manage hourly rental billing based on time of the day rented and returned.
- **Inspections and Scheduled Services.** Ability to define required inspections (checklist) by rental equipment for rentals returned and to generate a repair document based on inspection results and set scheduled services settings.
- **Scan Shipments and Returns.** Track products staged/shipped by box and boxes loaded in each truck. Track time to stage and ship products by job.
- **Deposit and Damage Waiver Processing.** Setup deposit and damage waiver requirements by customers and deposit and waiver amount by item.

## KEY BENEFITS

### MORE OPPORTUNITIES

- Offers a complete solution using Sales, Crewing, Service, CRM, Project Accounting, Fixed Asset, Payroll and Financials in a cloud based multi-company and multi-currency platform.
- Track status of each rental equipment, track inspection results and repair expenses for each equipment.
- Generate rental orders from Field Service work orders. Process rentals on Field Service mobile app.
- Generate work orders for repairs and scheduled services.

### AUTO GENERATE INVOICES

- Auto generate invoices based on rental contract's billing term.
- Show customers what they are being invoiced for – rates, quantities and serial numbers.

### PREPARE FOR THE DAY

- Use dashboard to view orders to ship, to be returned or invoice for the entered range of dates. Drill down to rental transactions from rental dashboard.
- Process multiple shipments for a rental order, set 1st order's ship date as billing date for all shipments.

The screenshot displays the AcuRental software interface with the following sections:

- MISSING/DAMAGED RENTALS:** A table with 16 items, including columns for Order Type, Order No., Customer, Location, Location Name, Inventory ID, Description, Status, UOM, Quantity, and Sales Price. Items listed include Control Panel - Push Buttons, 2000 200V Working Systems - 100Cables, and Tractor Machine.
- ITEMS MOST USED ON RO BY DAYS:** A donut chart showing usage distribution across different inventory items.
- ITEMS ON RENT:** A table with 11 items, including columns for Inventory ID, Warehouse, Qty. On Rent, Qty. On RO, Qty. On Hand, and Qty. Avail. Items include BEGAL, INSURABLE, and ALUSBO.
- ORDERS TO SHIP:** A table with 4 orders, including columns for Order Type, Order No., Status, Date, Sched. Shipment, Customer, Customer Name, Quantity, and Amount. Orders are for USA Bankending School and ABC Holdings Inc.
- ORDERS TO RETURN:** A table with 12 orders, including columns for Order Type, Order No., Status, Date, Sched. Shipment, Customer, Customer Name, Quantity, Amount, Currency, and Created On. Orders are for USA Bankending School.



## RENTAL ORDER PROCESSING FEATURES AND CAPABILITIES

<b>Inventory and Billing Date Ranges</b>	Allow for days to setup and tear down by entering a different range of dates for availability management and billing.
<b>Cost Posting to GL &amp; Project Accounting</b>	Ability to post cost for rentals to GL and Project Accounting. Ability to generate invoices based on cost plus markup using project accounting.
<b>Inspect Items Returned</b>	Ability to define inspection checklist by item, set equipment status based on inspection status.
<b>Different Rental and Billing Days by Order Line</b>	Ability to enter for each order line a different rental starting and ending dates for both billing days and inventory availability management.
<b>View Order Activity by Order Line</b>	View when each line is entered, shipped, invoiced and returned. View partial returns and periodic billings by each order line.
<b>Sell and Rent the Same Item</b>	Allows for selling and renting the same item. Ability to sell items for rent to customers. Swap defective product on rent.
<b>Pricing by Customer and Customer Class</b>	Enter pricing for each bill code (day/week/month) by item, customer and customer class.
<b>Invoice Missing and Damaged Items</b>	Generate an invoice to bill for missing and damaged items. Provide a grace period before billing customers for missing and damaged products.
<b>Rental Packages</b>	Create rental packages grouping rental, sales (consumable) and crewing (services / labor). Ability to price by package or individually.
<b>Process Sub-Rentals</b>	Ability to enter sub-rental amount, vendor and non-stock item during rental contract entry. Generate RTV document for rental returns.
<b>Rental Revenue Displays</b>	View rental revenue generated for any date range by item, customer or item class.
<b>Track information by Equipment</b>	Tracking return notes including pictures, days on utilization and Acumatica's fixed asset and equipment IDs for each rental equipment.
<b>Rental Deposits</b>	Setup deposit requirements by customer and item, track and return deposit collected on rental contracts.