RENTAL ORDER PROCESSING

AcuRental enhancement streamlines your rental operations efficiently from generation of quotes to flexible pricing & billing, from viewing of date based inventory availability, to warehouse operations and crewing (using Acumatica Service Edition). Developed in Acumatica, it utilizes the full functionality of all available modules including Construction.

COMPLETE RENTAL MANAGEMENT SOFTWARE

- **Flexible Invoicing Options**. Generate invoices upfront, periodically, upon return, set day of the month, set billing schedule or project's billing terms.
- **Time Based Availability**. View quantity on rental orders and on rent for the entered date range.
- **User Defined Bill Code**. Price rentals based on user defined bill codes – daily, weekly, monthly, contractor month or based on hours / meter used. Manage hourly rental billing based on time of the day rented and returned.

HANDLE ALL ASPECTS OF RENTAL ORDERS

- **Process Early, Late and Partial Returns**. Rentals are closed when all products are returned, and billing is reconciled. Generate final invoice or credit memo based on actual days on rent.
- **Inspections**. Ability to define required inspections (checklist) for products returned and to generate a repair document based on inspection results and set scheduled services settings.
- **Scan Shipments and Returns.** Scan rental products and equipment (serial numbers) during shipments or returns.
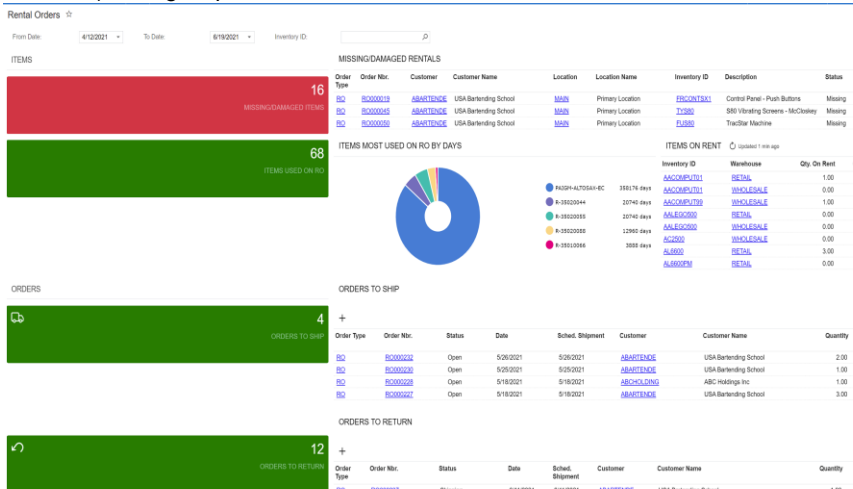
KEY BENEFITS

MORE OPPORTUNITIES

- Offers a complete solution using Sales, Crewing, Service, CRM, Project Accounting, Fixed Asset, Payroll and Financials in a cloud based multi-company and multi-currency platform

- Manage time based inventory availability for rental equipment

- Track status of each rental equipment, track inspection results and repair expenses for each equipment

- Generate work orders for repairs and schedule services

AUTO GENERATE INVOICES

- Auto generate invoices based on rental contract's billing term

- Show customers what they are being invoiced for – rates, quantities and serial numbers

PREPARE FOR THE DAY

- Use dashboard to view orders to ship, to be returned or invoice for the entered range of dates. Drill down to rental transactions from rental dashboard

- Process multiple shipments for a rental order, set 1st order's ship date as billing date for all shipments

RENTAL ORDER PROCESING FEATURES AND CAPABILITIES

Track Meter Reading for each Equipment	Enter starting and ending meter reading for each equipment. Ability to force entry of meter reading during rental shipment and return entries.
Inventory and Billing Date Ranges	Allow for days to setup and tear down by entering a different range of dates for availability management and billing.
Cost Posting to GL and Project Accounting	Ability to post cost for rentals to GL and Project Accounting. Ability to generate invoices based on cost plus markup using project accounting.
Inspect Items Returned	Ability to define inspection checklist by item, set equipment status based on inspection status.
Different Rental and Billing Days by Order Line	Ability to enter for each order line a different rental starting and ending dates for both billing days and inventory availability management.
View Order Activity by Order Line	View when each line is entered, shipped, invoiced and returned. View partial returns and periodic billings by each order line.
Sell and Rent the Same Item	Allows for selling and renting the same item. Ability to sell items on rent to customers. Swap defective product on rent.
Pricing by Customer and Customer Class	Enter pricing for each bill code (day/week/month) by item, customer and customer class.
Invoice Missing and Damaged Items	Generate an invoice to bill for missing and damaged items. Provide a grace period before billing customers for missing and damaged
Rental Packages	Create rental packages grouping rental, sales (consumable) and crewing (services / labor). Ability to price by package or individually.
Process Sub-Rentals	Ability to enter sub-rental amount, vendor and non-stock item during rental contract entry. Generate RTV document for rental returns.
Rental Revenue Displays	View rental revenue generated for any date range by item, customer or item class.
Track information by Equipment	Tracking return notes including pictures, days on rent, utilization and Acumatica's fixed asset and equipment IDs for each rental equipment.

THE ACUMATICA ERP DIFFERENCE

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution today.

STREAMLINE OPERATIONS

Manage your business more efficiently:

- Automate processes
- Control workflows
- Access the system from anywhere on any device – including mobile
- Promote collaboration with all-inclusive user licensing

ADAPTABLE SOLUTION

Add and extend:

- Deploy in-house or in a private or public cloud
- Easily configure your solution to fit your needs
- Add capabilities such as CRM or data visualization at any time
- Extend to other solutions and applications beyond ERP

YOUR BUSINESS ACCELERATED

- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting
- No per user pricing – system scales as your business grows