

Share Point Document Management For MAS 90/200

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Installation Instructions and Cautions

PLEASE NOTE: MAS 90 must already be installed on your system before installing any IIG enhancement. If not already done, perform your MAS 90 installation and setup now; then allow any updating to be accomplished automatically.

Once MAS 90 installation and file updating is complete, you may install your IIG enhancement product by following the procedure below.

Wait! Before You Install - Do You Use CUSTOM OFFICE?

THIS IS AN IMPORTANT CAUTION: If you have Custom Office installed, **and** if you have modified any MAS 90 screens, you must run **Customizer Update** after you do an enhancement installation.

But wait! BEFORE you run Customizer Update, it is very important

that you **print all of your tab lists.** Running **Customizer Update** wil clear all Tab settings; your printed tab list will help you to reset yo Tabs in Customizer Update.

Custom Office is installed on your system if there is an asterisk in the title bar of some of the screens. The asterisk indicates that the screen has been changed.

Ň	🖁 * Sales Orde	r Entry (111) 06/12/2006	
	Order Number	S 🗟 🔍 🔍 🔍) 💽 🗍
	<u>1</u> . Header	<u>2</u> . Address <u>3</u> . Lines	<u>4</u> . Totals
	Order Date	Order Type	,
	Customer No.	요. 말	
	Ship Data		ms Code

An *asterisk* in a window's title bar indicates that the screen has been modified. This means that **Custom Office** is installed.

Follow all the instructions on this page before you run **Customizer Update**!

Registering IIG products

IIG Enhancement should be registered to be able to use it. If registration is not performed, the enhancement will work in a demo mode for a limited time period. The registration can be still done during the demo period.

Select the **IIG Product Registration** program under the **Library Master Setup** menu of the MAS 90.

If this option is not listed under the Library Master Setup menu, go to the main menu, and select **Run** from the **File** menu. Type in SVIIGR and click **OK**.

🚡 IIG Master Developer E	inhanceme	ent Registration						? _ 🗆 ×
Registered Customer Cu	stomer							
Registration Information Reseller Name								
Serial Number	1111111							
Customer Number	2222222	222						
User Key	3333333	3333333333333]		
Product Key	55555	55555 5555	55	55555	55555]		
Enhancement	Level	Release Da	ate (Serial Numb	er	Unlocking Key]	<u>D</u> K <u>U</u> ndo
Enhancement		Level	Rele	ase Date	Serial Nur	nber	Unlocking Key	
IIG Enhancement Name		4.20			ΔΔΔΔΔΔΑ		BBBBBB	
Print Registration Form]							se

Enter **Serial Number** and **Unlocking Key** provided by IIG, and click **OK**.

If multiple IIG Enhancements are installed, Serial Numbers and Unlocking Keys should be entered for each enhancement.

Use the **Print Registration Form** button to print IIG Registration Form.

ODBC Security

After installing an **IIG Enhancement**; it is **very important to verify** whether or not the **Enable ODBC Security within Role Maintenance** check box is selected in the **System Configuration** window of your system. If it is selected you must assign ODBC security permissions and allow access to custom data tables/fields for the Roles defined in your system.

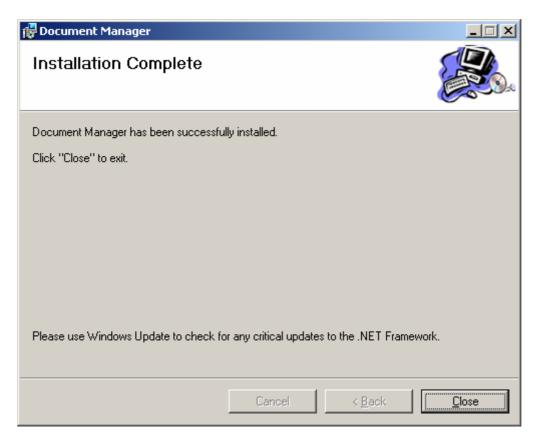
-ODBC Security-Enable ODBC Security within Role Maintenance

Client Setup

The "Document Manager Setup.msi" file is present in the "DocumentManager\Client\" folder. After running it the following setup wizard will follow.

🔂 Document Manager
Welcome to the Document Manager Setup Wizard
The installer will guide you through the steps required to install Document Manager on your computer.
WARNING: This computer program is protected by copyright law and international treaties. Unauthorized duplication or distribution of this program, or any portion of it, may result in severe civil or criminal penalties, and will be prosecuted to the maximum extent possible under the law.
Cancel < Back Next >

🖶 Document Manager			
Select Installation Folde	PL		
The installer will install Document Manag	er to the following fol	der.	
To install in this folder, click "Next". To in	nstall to a different fol	der, enter it below	or click "Browse".
<u>F</u> older:			
C:\Program Files\IIG\Document Man	ager\		B <u>r</u> owse
			<u>D</u> isk Cost
Install Document Manager for yourself,	, or for anyone who u	ises this computer:	
• Everyone			
O Just <u>m</u> e			
	Cancel	< <u>B</u> ack	<u>N</u> ext >
🔂 Document Manager			_
Confirm Installation			
The installer is ready to install Document	Manager on your co	nputer.	
Click "Next" to start the installation.			
	Cancel	< <u>B</u> ack	Next >



🍇 Services					_		
Eile Action View Help							
	3 🖫 😫 ▶ 🔳 🗉 🖦						
🍓 Services (Local)	Name 🔺	Description	Status	Startup Type	Log On As		
	🖓 Computer Browser	Maintains an u	Started	Automatic	Local System		
	🖏 Cryptographic Services	Provides three	Started	Automatic	Local System		
	🖏 DCOM Server Process Launcher	Provides launc	Started	Automatic	Local System		
	🖏 DHCP Client	Manages netw	Started	Automatic	Local System		
	🍓 Distributed Link Tracking Client	Maintains links	Started	Automatic	Local System		
	Bistributed Transaction Coordi	Coordinates tr	Started	Manual	Network S		
	🖏 DNS Client	Resolves and c	Started	Automatic	Network S		
	Socument Manager	Document Man		Automatic	Local System		
	🖏 dotNet Protector Update Servi	dotNet Protect		Disabled	Local Service		
	Reporting Service	Allows error re	Started	Automatic	Local System		
	🖏 Event Log	Enables event I	Started	Automatic	Local System		
	Rest User Switching Compatibility	Provides mana		Manual	Local System		
	🖏 FTP Publishing	Provides FTP c	Started	Automatic	Local System		
	Barrie and Constant	F6111-1	Charles of	A., 6	1 1 C		
	\Extended \Standard						

After the installation open Services from Administrative Tools.

Go to the **Document Manager Properties -> Log On** tab, choose the **This account** option and select a user with administrative rights.

Document Manager Prop	erties (Local Computer)	? ×
General Log On Recov	very Dependencies	
Log on as:		
C Local System accour		
● <u>I</u> his account:	MIG	Browse
Password:	•••••	
Confirm password:	•••••	
You can enable or disabl	e this service for the hardware p	profiles listed below:
Hardware Profile		Service
Profile 1		Enabled
	Enable	<u>D</u> isable
	OK Cano	el <u>A</u> pply

🙀 Document Manag	er Service Setting
Shared Folder: Checking Interval: Server Path: Site Name: Library Name:	5 sec. http://spserver
User Name: Password:	Check <u>S</u> etting
Status: Stopped	Save Save and <u>R</u> estart <u>Exit</u>

Shared Folder – The Shared Folder (for MAS90 and Share Point Document Manager) must be specified here.

Checking Interval – Interval is set by seconds to check the Shared Folder.

Server Path – The server path is specified.

Site Name – The site name is specified.

Library Name – A default library name is specified.

User Name, Password – Such Username and Password must be specified which have rights for modifying access to the Share Point server.

🔯 Document Manag	jer Service Setting
Shared Folder:	D:\Shared Folder
Checking Interval:	10 🔹 sec.
Server Path:	http://sharepoint_server
Site Name:	MAS90
Library Name:	
User Name:	jiig
Password:	xxxxxx Check Setting
Status: Running	Save and <u>R</u> estart <u>E</u> xit

Check Setting – Press this button to verify the settings information on the screen.

If any setting does not match, an appropriate error message will be displayed. Here is an example:

Document Manager Service Setting						
The remote name could not be resolved: 'sharepoint_se						
	ОК					

If the whole specified data is correct, the following message will be displayed:



Run, Stop, Restart Windows Service – press the button to perform desired command.

Save – Press this button to save the settings. If the settings have been changed and saved, they can be acted only after the server is restarted. In order not to restart the server again, click the **Save and Restart** button.

MAS90/200

Share Point Document Management Options

The **Share Point Document Management Options** program has been added under the **Library Master Setup**. The needed settings must be done here by all means to enable the rest processing.

Temporary output folder must be specified in the **Choose Temporary Output Folder** field by all means. Note that the path must be mentioned only through net when using MAS200. And in case of using MAS90, it's recommended to specify the path through net in order to avoid problems.

In the **Share Point Library Name** fields specify the name of the library where documents must be uploaded into. The last three (A/R Checks, A/R Invoices, Customer PO) Library Names are just informative as no Printings are specified for them.

The path of the Share Point Library is specified in the **URL Address** field for each option by all means.

Share Point D	ocument Man	agement	: Options (ABC) 5/8/2008	?:			
-Choose Temporary Output Folder							
\\Karenyep\D_KarenYep\MAS\420\SDM\SDM_NEW\MAS90\TemporaryOutput							
-Upload to Sha	re Point		Share Point Library Name				
Picking Sheet	Printing		Pick Tickets				
URL Address	http://armens-v	/w/sdm/Pi	ick%20Tickets/Forms/AllItems.aspx				
A/P Check Pri	inting		AP Checks	<u> </u>			
		/w/sdm/Al	P%20Checks/Forms/AllItems.aspx				
Calas Invairad	Drivetine		Sales Invoices				
Sales Invoice URL Address		w/sdm/S	ales%20Invoices/Forms/AllItems.aspx				
	nttp://amens-	//////////////////////////////////////	alessazon wordeszi onnaz Alinterna, aspx				
Customer State			Customer Statements				
URL Address	http://armens-v	/w/sdm/Ci	ustomer%20Statements/Forms/AllItems.aspx				
Purchase Orde	er Printing		Purchase Orders				
URL Address	http://armens-v	/w/sdm/Pi	urchase%200rders/Forms/AllItems.aspx				
A/R Checks			A/R Checks	<u> </u>			
URL Address	http://armens-v	/w/sdm/Al	R%20Checks/Forms/AllItems.aspx				
A/P Invoices			A/P Invoices				
URL Address	http://armens-v	aw/sdm/∆l	P%20Invoices/Forms/AllItems.aspx				
	nap. // dimensi	rm summi	· · · ·				
Customer PO			Customer PO				
URL Address	http://armens-v	/w/sdm/Ci	ustomer%20P0/Forms/AllItems.aspx				
			Accept	<u>C</u> ancel			

The check boxes specified on this screen will be defaulted in the corresponding screens for the **Upload to Share Point** options.

Note: This option must be specified for each Company separately.

Sales Order

Picking Sheet Printing

The **Upload to Share Point** check box and **Share Point Documents** button have been added to the **Main** tab of **Picking Sheet Printing** screen.

Picking Sheet Printing (ABC) 5/4/2008	
Form Code STANDARD Seject Seject	<u>C</u> lear
Number of Copies 1 Collated 🗸 Multi-Part Form Enabled	Multi Part
<u>1</u> . Main <u>2</u> . Select	
Order Type to Print All Include Unauthorized/Expired Cre Print Orders on Hold Print Comr	
Additional Item Types to Print Charge Items Miscellaneous Items Special Items	
Line 1 Message Line 2 Message	
Share Point Upload to Share Point Share Point Documents Share Point Documents	ents, Alt-W
Adobe PDF Alignment Print	Pre <u>v</u> iew <u>S</u> etup 🕐

If the **Upload to Share Point** check box is on and printer is selected then while **Printing**, the report will be printed after which separate PDF files will be created for each selected Order and sent to upload to Share Point (after printing the Order). Note that the upload will not be done during previewing mode.

Press the **Share Point Documents** button to go to the **Pick Tickets** Library of Share Point server.

Pick Tickets - Microsof	t Interne	et Explorer	_									_	Ð
	es <u>T</u> oo			🕘 🔹 🖹 💈) 🛛 😓								
ddress 🕘 http://armens-v	· ·		<u> </u>	· ·						_			-
inks * Loc_H 🍯 Freene	et ど Ya	ahoo 🙋 R	tambler 🏼 🙋 n	n_Learn 🙋 AD	MIN * L_Learn	1 * L_AEF *	L_GGSCA *	ad 🍯 w.Lea	rn 🍯 w.Al	EF 🍓 w.GC	SSCA * AA	ACC * IIG	
'eam Site													
f SDM													
Home MAS90 test	SDM												
		ite > SDM (Ticke	> Pick Ticke	ts									
View All Site Content	Pick Tic	kets											_
Documents	Action	s •											
 A/R Checks 	Туре	Order No	Order Date	Customer No	Salesperson No	Customer PO#	Bill-To Name	Ship-to Name	Comment	Confirm to	ItemNo. 1	ItemNo. 2	It
A/P Invoices Pick Tickets Purchase Orders		0000149	5/23/2010	02- AMERCON	0400					Mike Thompson	GB- EQ380- 10-MF	2480-8-50	2
 Purchase Orders Sales Invoices Customer Statements 		0000174	4/23/2008	02- AMERCON	0400		American Concrete Service	American Concrete Service		Mike Thompson			
 Customer PO A/P Checks 		0000174	4/23/2008	02- AMERCON	0400		American Concrete Service	American Concrete Service		Mike Thompson			
Lists		0000116	5/19/2010	01-BRESLIN	01-0100	90-1004	Breslin Parts	Breslin Parts		Winnie	1001-	ARS-9301	D
 Calendar 							Supply	Supply		Spackman	HON- H254LK		
Tasks Discussions		0000104	4/20/2010	02-ATOZ	02-0400	VERBAL	A To Z Carpet Supply	A To Z Carpet Supply		Allen Ableson	GB- EQ380-5- MM	GB- EQ380- 10-MF	6 2
Team Discussion		0000157	5/15/2010	02-CUSTOM	02-0300		Custom Craft	Custom Craft Products		Rex Anderson	6650-26- 16-11		
Sites People and Groups	۵	0000153	5/11/2010	01-ABF	01-0100	XX-890200	Products American Business Futures	American Business Futures		Artie Johnson	6657-24- 20-12	8972	
		0000105	4/20/2010	01-AVNET	01-0200	T50420	Avnet Processing Corp	Avnet Processing Corp		Tony Schultz	1001- HON- H252		
		0000115	5/18/2010	01-ABF	01-0100	VERBAL	American Business Futures	American Business Futures	Customer to confirm	Artie Johnson	D1400	D1700	
d													►
Done											Nocal	intranet	

S/O Invoice Printing

The **Upload to Share Point** check box and **Share Point Documents** button have been added to the **Main** tab of **S/O Invoice Printing** screen.

🔚 5/0 Invoice Printing (ABC) 5/4/2008	
Form Code STANDARD Description Preprinted Laser	
Number of Copies 1 Collated V Multi-Part Form Enabled Multi Part	
<u>1</u> . Main <u>2</u> . Select	
Sort Invoices By Invoice Number	
Invoice Type to Print All Print Invoices Already Printed Print Comments Partial	
Line 1 Message Line 2 Message	
Share Point Upload to Share Point Share Point Documents Share Point Documents, Alt-W	
MIGSERVER\HP LaserJet 1022 Alignment Preview Setup	2

If the **Upload to Share Point** check box is on and printer is selected then while **Printing**, the report will be printed after which separate PDF files will be created for each selected Invoice and sent to upload to Share Point (after printing the Invoice). Note that the upload will not be done during previewing mode.

16

Press the **Share Point Documents** button to go to the **Sales Invoices** Library of Share Point server.

🗿 Sales Invoices - Micros	oft Inte	rnet Explorer								_ 🗆 ×
File Edit View Favorit	es Tool	ls Help 🔇 Back 🕶 🕥 🗸	🖹 💈 🔗 😓							
Address 🙋 http://armens-v	w/SDM/Si	ALES%20INVOICES/FORMS/ALLITE	MS.ASPX							-
Links * Loc_H 🍯 Freene		ahoo 🙆 Rambler 🙆 m_Learn	🕘 ADMIN 🏄 L_Le	earn * L_AEF	* L_GGS	CA * ad 🍓] w.Learn 🛛 🕘	w.AEF 🛛 🕘 w.Go	SSCA * AAC	ic »
		es Invoices								<u> </u>
View All Site Content	Sales Ir	nvoices								
Documents	Action	s *								
 A/R Checks 	Туре	Name	Modified	O Modified By	Invoice No	Invoice Date	Customer No	Customer PO#	Bill-To Name	Ship-to
 A/P Invoices Pick Tickets Purchase Orders 		0100056_0501081154_004629	5/1/2008 11:32 AM	Armen Stepanyan	0100056	4/14/2008	01-ABF		American Business Futures	Americ Busine Future
Sales Invoices Customer Statements		0100056_0502081896_013316	5/2/2008 7:32 PM	Armen Stepanyan	0100056	5/2/2008	01-ABF		American Business Futures	Americ Busine Future
 Customer PO A/P Checks 		0100056_050208712_005408	5/2/2008 7:16 AM	Armen Stepanyan	0100056	5/2/2008	02-JELLCO	VERBAL	Jellco Packing	Jelico I
Lists		0100057_0501081154_009225	5/1/2008 11:32 AM	Armen Stepanyan	0100057	4/14/2008	02-ALLENAP		Allen's Appliance Repair	Allen's Appliai Repair
•										
Ë									Local intranet	

S/O Invoice Data Entry Quick Printing

The **Upload to Share Point** check box and **Share Point Documents** button have been added to the **S/O Invoice Printing** screen which is opened by clicking on the **Quick Print** button from **S/O Invoice Data Entry** screen.

👫 S/O Invoice	Printing
Form Code	STANDARD
Description	Preprinted Laser
Number of Co	opies 1 Collated 🗸 Multi-Part Form Enabled 🗌 Multi Part
Print Commer	nts Partial 💌
Line 1 Messa	
Line 2 Messa	ge
-Share Point- Upload to S	
WIGSERVER	Share Point Documents, Alt-W NHP LaserJet 1022 Alignment Print Preview Setup

If the **Upload to Share Point** check box is on and printer is selected then while **Printing**, the report will be printed after which a separate PDF file will be created for current Invoice and sent to upload to Share Point (after printing the Invoice). Note that the upload will not be done during previewing mode.

Sales Order Entry

The **Pick Tickets** button has been added to the **Sales Order Entry** header which leads to Share Point to see the documents of the Pick Tickets Library. **Pick Tickets** and **Customer PO** items are available in the popup menu, which lead to corresponding libraries in Share Point.

<u>1</u> . Header <u>2</u> . Address <u>3</u> . Line	Copy from Defaults Customer Credit A. T Dick Tickets Customer PO r Type Standard Order Master/Repeating No. American Business Futures Cust P0
Ship Date 5/4/2008	Ship To Addr 2 American Business Futures Terms Code 01 Net 30 Days Ship Via UPS BLUE FOB Confirm To John Quinn Second Frail artie@abf.com Image: Second Se
Print Order Print Pick Sheets Quick Print	Accept Cancel Delete 🕞 💽

If no Order is selected, all the documents will be listed in Share Point, otherwise, if an Order is selected then only the ones will be listed which are related with that Order.

Pick Tickets - Microsof	t Interne	et Explorer										
<u>File E</u> dit <u>V</u> iew F <u>a</u> vorit	es <u>T</u> oo	ls <u>H</u> elp	Ġ Back 🝷 () - 🔀 💈	🛛 😓							
Address 🗃 http://armens-v	w/sdm/Pi	ck%20Tickets/I	Forms/AllItems	.aspx?FilterField	1=Order%5Fx002	0%5FNo&FilterVa	lue1=0000174					•
.inks * Loc_H 🍯 Freene	et 👸 Ya	ahoo 🙆 Ran	nbler 🕘 m_l	.earn 🙋 ADM	IN * L_Learn	* l_AEF * I	_GGSCA * -	ad 🕘 w.Learn	🥘 w.AEF	🕘 w.GGS	ca * aac	с * IIG
Team Site												
辩 SDM												
Home MAS90 test	SDM											
		te > SDM > Ticket										
View All Site Content	Pick Tic	:kets										
Documents	Action	s •										
 A/R Checks 	Туре	Order No 🍸	Order Date	Customer No	Salesperson No	Customer PO#	Bill-To Name	Ship-to Name	Comment	Confirm to	ItemNo. 1	ItemNo.
A/P Invoices Pick Tickets Demokrate Ondered		0000174	4/23/2008	02- AMERCON	0400		American Concrete Service	American Concrete Service		Mike Thompson		
Purchase Orders Sales Invoices Customer Statements	١	0000174	4/23/2008	02- AMERCON	0400		American Concrete Service	American Concrete Service		Mike Thompson		
Customer PO A/P Checks	٦	0000174	5/2/2008	01-ABF	01-0100		American Business Futures	American Business Futures		John Quinn	1001- HON- H252	1001- HON- H252LK
Lists • Calendar		0000174	5/2/2008	01-ABF	01-0100		American Business	American Business		John Quinn	1001- HON-	1001- HON-
 Calendar Tasks 	D	0000174	5/2/2008	01-ABF	01-0100		Futures American	Futures American		John	H252 1001-	H252LK
Discussions Team Discussion							Business Futures	Business Futures		Quinn	HON- H252	HON- H252lk
- ream Discussion												Þ
Done											Local intrane	et 💻

Sales Order Inquiry, Sales Order Quote/History Inquiry

Similar button as in **Sales Order Entry** has been added also in **Sales Order Inquiry** and **Sales Order/Quote History Inquiry**.

🔚 Sales Order Quote History Inquiry (AB	C) 5/4/2008	
Order Number 0000171	0	Invoices Credit
<u>1</u> . Header <u>2</u> . Address <u>3</u> . Lines		
Order Date 5/1/2010 F	<u>C</u> ustomer PO RMA No. 0000002	Master/Repeating No.
Customer No. 01-ABF 🦉 America	n Business Futures	Customer PO
Status Active Order Cancelled Code	Terms Code 01 Ship Via UPS BLUE	AST WAREHOUSE
		<u>o</u> k (?),

Accounts Payable

A/P Check Printing

The Upload to Share Point check box and Share Point Documents button have been added to the Main tab of A/P Check Printing screen.

🚮 A/P Check I	Printing (AB	C) 5/4/2008			<u>_ </u>						
Bank Code Form Code Description	D & Wells Fargo Checking STANDARD & Preprinted Laser										
Multi-Part For	m Enabled	<u>M</u> ulti Part									
<u>1</u> . Main	<u>2</u> . Select										
Check Date Starting Chec Check Form		5/4/2008		Print Remit To Information Print Checks Already Printed Print G/L Distribution Print in ANSI Format							
Check Messa Stub Messag Stub Lines				Ext	ended Stub						
-Share Point- Upload to S		Share Point	bint Documents 🛃 Documents, Alt-W Alignment	<u>Print</u> Pre <u>v</u> iew	Setup (2)						

If the **Upload to Share Point** check box is on and printer is selected then while **Printing**, the report will be printed after which separate PDF files will be created for each selected Check and sent to upload to Share Point (after printing the Check). Note that the upload will not be done during previewing mode.

	oft Internet Explorer					
<u>File E</u> dit <u>V</u> iew F <u>a</u> vo	orites <u>T</u> ools <u>H</u> elp 🔇 Back 🕶 🤅) - 🖹 🕄 🚱 😓				
ddress 🧃 http://armen	s-vw/SDM/AP%20CHECKS/FORMS/ALLIT	EMS.ASPX				-
nks * Loc_H 🍯 Free	enet Yahoo Ambler 🏽 m_L	.earn 🍯 ADMIN * L_Learn * I	L_AEF * L_GGSCA *	ad 🍯 w.Learn 🧃	🛐 w.AEF 🛛 🕘 w.GGSCA 🔺 AAG	ic i
'eam Site					Welcome IIG 🔻	🕜
🞁 SDM				This List	-	P
Home MAS90 test	SDM					
	Team Site > SDM > A/P Checks A/P Checks					
View All Site Content						
View All Site Content	A/P Checks				View: All Documents	-
View All Site Content	A/P Checks	O Modified By	Check No	Vendor No	View: All Documents	-
View All Site Content Documents	A/P Checks A/P Checks Actions •		Check No 000001	Vendor No 01-AIRWAY	L	-

A/P Invoice History Inquiry

The **A/P Invoices** button has been added to the **A/P Invoice History Inquiry** header which leads to Share Point where the **A/P Invoices** Library documents are displayed according to the selected Invoice No. and Vendor No.

👫 A/P Invoice His	story Inquiry (ABC) 5/4/2008		
Invoice No. 0000	2. Lines <u>3</u> . Payments	Date 5/2/2010]
Vendor No. Source Journal	01-AIRWAY Airway Property AP-000010 🗞	Invoice Due Date Discount Due Date Discount Amount	5/30/2010
Terms Code Prepaid Invoice Prepaid Date	03 NET END OF MONTH	Invoice Amount	3,500.00
Prepaid Check Separate Check Hold Payment		Subject to Discount	3,500.00
Comment 1099 Form	Box	Balance	.00

🎒 A/P Invoices - Microso	ft Interne	Explorer											1×
<u>File E</u> dit <u>V</u> iew F <u>a</u> vori	tes <u>T</u> ools	Help 🔇	Back 🝷 🕥 🝷	🖹 💈 🕙	5							4	•
Address 🕘 http://armens-v	/w/sdm/AP%	20Invoices/Forr	ns/AllItems.asp>	?FilterField1=In	voice%5Fx0020%	iFNo&FilterVa	lue1=000010	5019&FilterFie	d2=Vendor%	5F×0020%5	FNo&FilterVa	lue2=01-AIR	-
Links * Loc_H 🍯 Freen	et 🙋 Yah	oo 🙋 Ramblei	r 🙋 m_Learn	🕘 ADMIN	* L_Learn * L	AEF * L_	GGSCA *	ad 🕙 w.Lea	irn 🙋 w. A	EF 👸 w.G	GSCA * A	ACC * II	G
Team Site													
í SDM													
Home MAS90 test	SDM												
		> SDM > A/F											
View All Site Content	A/P Invoi	ces											
Documents	Actions	•											
 A/R Checks A/P Invoices 	Туре	Vendor No 🍸	Invoice No 🍸	Invoice Date	Invoice Due Date	Comment	Approved	ItemNo. 1	ItemNo. 2	ItemNo. 3	ItemNo. 4	ItemNo. 5	-
 Pick Tickets 	🗆 Invoic	e No : 0000105	019 (2)										
Purchase Orders	1	01-AIRWAY	0000105019	5/2/2010	5/30/2010		Yes	555000300					
 Sales Invoices 	1	01-AIRWAY	0000105019	5/2/2010	5/30/2010		No	555000300					
Customer Statements													
Customer PO													•
•												Þ	Ł
🞒 Done											🧐 Local intr	anet	

If no Invoice No. is selected, then all the documents of the appropriate Library will be listed in Share Point.

Vendor Maintenance, Vendor Inquiry

The **A/P Checks** button has been added to the **Invoices** tab of **Vendor Maintenance** and **Vendor Inquiry** which leads to Share Point where Library documents are displayed according to the selected Vendor No.

Vendor Mai i 'endor No.	ntenar 01-AIR) () () () ()			Copy From)	Renum <u>b</u> er	 Contacts	-
lame	Airway	Property			1					-
<u>1</u> . Main]	<u>2</u> . Addi	tional	<u>3</u> . Statistics	4. Summary	<u>5</u> . History	<u>6</u> . Invo	ices 7. Transaction	s <u>8</u> .Check:	s <u>] 9</u> . P/O)s
Invoice No.	Inv	Date ⊽	Inv Due I	Date Disc Dat	:e /	Amount	Discount	Balance	Comr 🔺 🚺	h
0001053190 1053190		1/2010 1/2010	6/10/201 6/30/201	-	-	500.00 500.00	0.00 0.00	3,500.00 0.00	Rent (
JUNE-4913		1/2010	6/30/201	-	_	.000	0.00	25.000		
MAY-4913		1/2010		-		,000	0.00	0.00		
0000106145	5/13	7/2010	5/30/201	0	1,	600.00	0.00	1,600.00		
0000106020		5/2010	5/30/201		-	750.00	0.00	1,750.00		
0000105019		/2010	5/30/201	-	3,	500.00	0.00	0.00		
0001050190		/2010	5/30/201	-		0.00	0.00	0.00		
43-241	5/1.	/2010	5/30/201	Π	1	255.00	000	0 00		
Trans Date	Tı	ans Type	e Ti	ans Amount	Discour	it Check	Date Check No	o.		2
									A/P Checks	<u>,</u>
B	alance		Current	30 Da	iys	45 Days	60 Days	90) Days	
31,8	50.00		31,850.00	0.0	00	0.00	0.00		0.00	
							<u>Accept</u>	ncel <u>D</u> e	elete	0

🚰 A/P Checks - Microsoft	Internet Explo	orer					×
<u>File E</u> dit <u>V</u> iew F <u>a</u> vorit	es <u>T</u> ools <u>H</u> el	lp 🕓 Back 🔻 🕥 🗸	💌 😰 🔗 💺			4	
Address 🙆 http://armens-v	w/sdm/AP%20Ch	necks/Forms/AllItems.aspx?F	FilterField1=Vendor%5F×0020	1%5FNo&FilterValue1=01-AIRV	/AY		-
Links * Loc_H 🍯 Freene	et 🙆 Yahoo 🤞	🛃 Rambler 🛛 👸 m_Learn	🕘 ADMIN * L_Learn *	L_AEF * L_GGSCA *	ad 🕘 w.Learn 🧯	🕽 w.AEF 🙋 w.GGSCA * AACC * II	5
Team Site						Welcome IIG 👻 🔞	
왥 SDM					This List	•	
Home MA590 test	SDM						
	Team Site > S A/P Che	DM > A/P Checks					
View All Site Content	A/P Checks						
Documents	Actions 🝷					View: All Documents	
 A/R Checks 	Type Modifi	ed	Modified By	Check No	Vendor No 🍸	Comment	
 A/P Invoices 	5/2/20	008 12:07 PM	Armen Stepanyan	000001	01-AIRWAY	lsdlsfj flkdjfljsdlfk	
Pick Tickets							
Purchase Orders Sales Invoices							┚
E Done						Local intranet	//.

Payment History Inquiry

The **A/P Checks** button has been added to the **Payment History Inquiry** screen which leads to Share Point where Library documents are displayed according to the selected Check Number and Vendor No.

🚮 Payment Histo	ory Inquiry (A	BC) 5/4/2008					<u>_ </u>
Description Check Number	Wells Fargo Chi C00002	P Checks					
Vendor No.	02-OFFICE	OfficeMax			Check Type	Credit Card	
Source Journal	AP-000014	2			Check Date	5/1/2010	
Comment					Check Amount		300.00
Invoice No. AMEX 000	Invoice Date	Discount Amount .00	Payment Amount 300.00	Commen			
						<u> </u>	

If no Check Number is selected, then all the documents of the appropriate Library will be listed in Share Point.

🖉 A/P Checks - Microsoft	Internet Explorer					
<u>File E</u> dit <u>V</u> iew F <u>a</u> vorit	res Tools Help 🔇 Back 🗸	🔁 🕶 😰 🖉 🍃				
Address 🙆 http://armens-v	w/sdm/AP%20Checks/Forms/AllItems	.aspx				-
Links * Loc_H 🍯 Freene	et 🙋 Yahoo 💰 Rambler 💰 m_	Learn 🙋 ADMIN * L_Learn * L	_AEF * L_GGSCA *	ad 🙋 w.Learn 🙋	w.AEF (🕘 w.GGSCA 🏄 AACC	»
Team Site					Welcome IIG 🝷	0
💕 SDM				This List		2
Home MAS90 test	SDM					
	Team Site > SDM > A/P Checks A/P Checks					
View All Site Content	A/P Checks					
Documents	Actions -				View: All Documents	•
 A/R Checks 	Type Modified	Modified By	Check No	Vendor No	Comment	
 A/P Invoices 	5/2/2008 12:07 PM	Armen Stepanyan	000001	01-AIRWAY	lsdlsfj flkdjfljsdlfk	
 Pick Tickets Purchase Orders 						
Sales Invoices						
Customer Statements						-
é					📃 📃 🧐 Local intranet	

Purchase Order

Purchase Order Printing

The **Upload to Share Point** check box and **Share Point Documents** button have been added to the **Main** tab of **Purchase Order Printing** screen.

👫 Purchase Order	r Printing				? <u> </u>
Order Type to Prin	nt All Orders		Order Status to Pr	int 🛛 All Statuses 🖉	·
Line 1 Message	COPY OF	THE PURCHA	SE ORDER MUST I	BE INCLUDED	
Line 2 Message	WITH AL	L SHIPMENTS			
Order Form Code	1 🔍	122		Multi Part Enable	Select
Copies	1	<u>F</u> orm	ן	Multi Part	<u>C</u> lear
Collated					
Selection	All	Starting	Ending		
Order Number		Q		5	
-Share Point Upload to Share	Point 🔽	Share Poir	nt Documents 🛃		
		Share Point Do	ocuments, Alt-W	·	
Adobe PDF			<u>P</u> rint	Pre <u>v</u> iew Printer	<u>S</u> etup
				ABC	5/4/2008

If the **Upload to Share Point** check box is on and printer is selected then while **Printing**, the report will be printed after which separate PDF files will be created for each selected Order and sent to upload to Share Point (after printing the Order). Note that the upload will not be done during previewing mode.

Press the **Share Point Documents** button to go to the **Purchase Orders** Library of Share Point server.

🚈 Purchase Orders - Micr	osoft In	ternet Explorer									
<u>File E</u> dit <u>V</u> iew F <u>a</u> vorit	es <u>T</u> ool	ls <u>H</u> elp 🔇 Bac	k 🕶 🕤 👻 📕) 😰 🥴 🥈	à						
Address 🙆 http://armens-v	w/SDM/PI	JRCHASE%200RDER	5/FORMS/ALLITE	MS.ASPX							-
Links * Loc_H ど Freene	et 👩 Ya	ahoo 💰 Rambler 🤅	🞒 m_Learn 🛛 🧯	🖞 admin 🏾 *	L_Learn *	L_AEF * L_0	iGSCA * ad	ど w.Learn 🛛 🙆	w.AEF 🛛 🙆 w	.ggsca 🍍 a	ACC »
Home MAS90 test	SDM										A
		ite > SDM > Purch chase Orde									
View All Site Content	Purcha	se Orders									
Documents	Action	s -									
 A/R Checks 	Туре	Modified	Modified By	PO Number	PO Date	Vendor Number	Comment	ItemNo. 1	ItemNo. 2	ItemNo. 3	ItemNo.
 A/P Invoices Pick Tickets 		5/1/2008 11:34 AM	Armen Stepanyan	0010000	4/1/2010			GB- MD750	GB- MD788	VOG-CM- CB	6655
 Purchase Orders Sales Invoices 		5/2/2008 7:16 AM	Armen Stepanyan	0010000	4/1/2010			GB- MD750	GB- MD788	VOG-CM- CB	6655
Customer Statements		5/1/2008 11:34 AM	Armen Stepanyan	0010001	5/2/2010	01-UNITED		2481-5- 50	GLOB-V- 3696-25W	WJ-M-2107- A	/C
Customer PO A/P Checks		5/2/2008 7:15 AM	Armen Stenanvan	0010001	5/2/2010	01-UNITED		2481-5- 50	GLOB-V- 3696-25W/	₩J-M-2107- 4	/C •
E Done										🧐 Local intrane	

Purchase Order Entry Quick Printing

The **Upload to Share Point** check box and **Share Point Documents** button have been added to the **Crystal Purchase Order Printing** screen opened by clicking on the **Quick Print** button from **Purchase Order Entry** screen.

👫 Crystal Purchase Or	der Printing	?_□×
Line 1 Message	COPY OF THE PURCHASE ORDER MUST BE INCLUDED	
Line 2 Message	WITH ALL SHIPMENTS	
Order Form Code	1 🔍 122	
Copies	1 Eorm Multi Part Enable Multi Part	
-Share Point		
Upload to Share Poin	t 🔽 Share Point Documents 🛃	
	Share Point Documents, Alt-W	
Adobe PDF	<u>Print</u> Pre <u>v</u> iew Printer <u>S</u> etu	ıp 🕐
	ABC	5/4/2008

If the **Upload to Share Point** check box is on and printer is selected then while **Printing**, the report will be printed after which a separate PDF file will be created for current Order and sent to upload to Share Point (after printing the Order). Note that the upload will not be done during previewing mode.

Purchase Order Entry, Purchase Order Inquiry

The **Purchase Orders** button has been added to the **Purchase Order Entry** and **Purchase Order Inquiry** screens which leads to Share Point where Library documents are displayed according to the selected Order Number.

🚮 Purch	ase Ord	er En	try								?		<
Orde	r Number	• [0010006	<u> </u>				Quic	<u>k</u> Print	De <u>f</u> aults	Vendo	r)	J
<u>1</u> .	Header	Ì		iase Orders iuress	<u>3</u> .L	lines] 4	. Totals			User ID	101	1
Orde	er Date	05/2	22/2010	Туре	Material F	Requisition	n 🔽 🛛 F	epeating}	P.O.		Q		l
Nam	e	HEL	EN STOCK	(MAN		D	epartment	SALES					l
Date	er Status Required Purchase		Complet 05/25/2 On Hold		Ship To A Ship Via Warehous Confirm To Comment	se (STRIBUTI	3	4NY		
								ccept	<u>C</u> ancel	De	lete	₽] (?)]
										A	BC 9	5/4/2008	Ī
1 75	. 1												
	<u>/i</u> ew F <u>a</u> vorito		ternet Explorer Is Help 🤇		🔺 💈 🔗 😓							, I I I . 1	_
					aspx?FilterField1=		%5FNumber&Filte	rValue1=0010	006				_
Links * Loc_t	H 🙆 Freene	et 🕘 Y	ahoo 💰 Rambl	er 🙆 m_Learn	🕘 admin 🔺	L_Learn *	L_AEF * L_GG	iSCA * ad	🙆 w.Learn 🛛 🌾	🗿 w. AEF 🛛 🙆 v	v.GGSCA 🏾 *		»
			iite > SDM > Pi chase O	urchase Orders rders									•
View All Site C	Iontent	Purcha	ise Orders										
Documents		Action	is 🝷										
 A/R Checks A/R Terreire 		Туре	Modified	O Modified I	By 🛛 PO Number 🍸	PO Date	Vendor Number	Comment	ItemNo	o. 1 ItemNo. 2	ItemNo. 3	ItemNo. 4	
 A/P Invoice: Pick Tickets 			5/1/2008 11:35	AM Armen Stepanya	0010006	5/22/2010			GB- MD750	WJ-M- 2107-A	WJ-M- 2107-B	WJ-M- 2109-A	
Purchase Or			5/2/2008 7:16 /	AM Armen	0010006	5/22/2010			GB-	WJ-M-	WJ-M-	WJ-M-	
 Sales Invoid 			5/2/2000 0/24 5	Stepanya M Armen	n 0010006				MD750		2107-B	2109-A . WJ-M-	
Customer S			5/2/2008 8:31 F	PM Armen Stepanya		5/22/2010			GB- MD750	WJ-M- 2107-A	WJ-М- 2107-В	WJ-M- 2109-A	
Customer P A/P Checks			5/2/2008 9:10 P	PM Armen Stepanya	0010006	5/22/2010			GB- MD750	WJ-M- 2107-A	WJ-M- 2107-B	WJ-M- 2109-A	
Lists													•
												F	
🔄 Done											🔍 Local in	tranet	1

If no Order Number is selected, then all the documents of the appropriate Library will be listed in Share Point.

Account Receivable

Statement Printing

The **Upload to Share Point** check box and **Share Point Documents** button have been added to the **Main** tab of **Statement Printing** screen.

🔚 Statement Printing (ABC) 5/4/2008	
Form Code STANDARD	M <u>e</u> ssage
Number of Copies 1 🗶 Collated 🗸	Multi-Part Form Enabled
<u>1</u> . Main <u>2</u> . Select	
Sort Statements By Customer Number	
Age Invoices as Of	5/4/2008
Select Statements with Minimum Balance Of	.00
Select Customers with Balance Past Aging Category	Current Category
Produce Statements For	Print All Statements
Include Temporary Customers Yes 💌	Credit Balances No 💌
Zero Balance Customers	Zero Balance Invoices Current Month Only 💌
Share Point Docum	
Adobe PDF	Alignment <u>Print</u> Pre <u>v</u> iew Setup (?)

If the **Upload to Share Point** check box is on and printer is selected then while **Printing**, the report will be printed after which separate PDF files will be created for each selected Customer and sent to upload to Share Point. Note that the upload will not be done during previewing mode.

Press the **Share Point Documents** button to go to the **Customer Statements** Library of Share Point server.

🚰 Customer Statements	- Micros	oft Internet Explorer						[<u>- 0 ×</u>
<u>File E</u> dit <u>V</u> iew F <u>a</u> vorit	es <u>T</u> ool	ls Help 🔇 Back 🕶 🕥 🗸	💌 😰 🕙 😓						1
Address 🙆 http://armens-v	w/SDM/C	USTOMER%20STATEMENTS/FORM	IS/ALLITEMS.ASPX						•
Links * Loc_H 🍯 Freene	et 🙆 Ya	ahoo 🙆 Rambler 👌 m_Learn	🔄 ADMIN 🏄 L	_Learn * L_AEF	* L_GGSCA *	ad @w.Learr	n 🍯 w.AEF 🧉	w.ggsca * aacc	»
Team Site								Welcome IIG 🝷	0
🚧 SDM						This Li	st 💌		2
	SDM								
View All Site Content	Cus	ite > SDM > Customer Stater tomer Statemer er Statements							
Documents	Action						View:	All Documents	-
A/R Checks	Туре	Name	Modified	O Modified By	Customer No	Statement Date	Salesperson No	Contact	-
 A/P Invoices Pick Tickets 		000751_0501081817_008856	5/1/2008 6:12 PM	Armen Stepanyan	02-ATOZ	05/01/2011	02-0400	Allen Ableson	
Purchase Orders		001061_0501081817_009968	5/1/2008 6:12 PM	Armen Stepanyan	01-AVNET	05/01/2011	01-0200	Tony Schultz	
Sales Invoices Customer Statements		001156_0501081817_022340	5/1/2008 6:12 PM	Armen Stepanyan	01-HILLSB	05/01/2011	01-0200	Pam Wampler	
Customer PO	n	002830 0501081817 021701	5/1/2008 6:12 PM	Armen	01-RSSUPPL	05/01/2011	01-0200	Kent Quinlan	_
🛃 Done								🧐 Local intranet	1.

Customer Maintenance, Customer Inquiry

The **Customer Statements** and **A/R Checks** buttons have been added to the **Customer Maintenance** and **Customer Inquiry** headers and **Invoices** tab correspondingly which lead to Share Point.

ame /	American Busine	ss Futures	ustomer Statement		Copy From	Renum <u>b</u> er	
<u>1</u> . Main	<u>2</u> . Additional	<u>3</u> . Statistics	<u>4</u> . Summary	<u>5</u> . History	<u>6</u> . Invoices <u>7</u>	Transactions <u>8</u> . 9	6/Os
Invoice No.	Invoice Type	Inv Date	∇ Inv Due Date	Disc Date	Amount	Discount	6
0000191	Invoice	5/31/2010	6/30/2010		2,416.25	0.00	ູຫຍ
0100041	Invoice	5/31/2010	6/30/2010		38.20	0.00	
0100048	Invoice	5/30/2010	6/29/2010		130.00	0.00	R
0000169	Invoice	5/29/2010	6/28/2010		2,416.25	0.00	
0100011	Invoice	5/28/2010	6/27/2010		265.86	0.00	R
0100012	Invoice	5/28/2010	6/27/2010		666.53	0.00 🖉	
1100009 ▲	louciee	E/22/2010	e /22 /2010		2.022.64	n nn 💽	1
Trans Date	Trans Type	Trans Am	ount Pay Date	Check No.	Payment Ref	Cr Card RMA N	
4							
		Connent	20 D	C0 D	00 D	120 Davis]] @2
	ance	Current	30 Days	60 Days	90 Days	120 Days	£33
5.73	2.36	4,474.96	1,257.40	0.00	0.00	0.00	

Customer Statements – When pressed, the documents of all the Customers will be listed in Share Point if a **Customer No** is not selected. Otherwise, if a **Customer No** is selected, only the documents of current Customer will be listed.

Customer Statements	- Microsoft Internet Explorer						_0
<u>File E</u> dit <u>V</u> iew F <u>a</u> voril	es <u>T</u> ools <u>H</u> elp 🔇 Back 🕶 🕥	- 🖹 💈 🔗 😓					
ddress 🙆 http://armens-v	/w/sdm/Customer%20Statements/Forms/A	llItems.aspx?FilterField1:	=Customer%5F×0020%	%5FNo&FilterValue1	=01-ABF		•
inks * Loc_H 🍯 Freen	et 🙋 Yahoo 🍯 Rambler 🍯 m_Leari	n 🥘 ADMIN * L_Li	earn * L_AEF *	L_GGSCA * ad	ど w.Learn 🖉	w.AEF 🙋 w.GG	SCA * AACC
Feam Site						Wel	come IIG 🔻 🔞 .
🚧 SDM					This List 💌		2
Home MAS90 test	SDM						
	Team Site > SDM > Customer State Customer Stateme						
View All Site Content	Customer Statements						
Documents	Actions 👻			\frown		View: All Doc	uments 🔹
 A/R Checks 	Type Name	Modified	Modified By	Customer No	Statement Date	Salesperson No	Contact
 A/P Invoices Pick Tickets 	007886_050208733_014343	5/2/2008 7:20 AM	Armen Stepanyan	01-ABF	05/02/2011	01-0100	Artie Johnson
 Pick lickets Purchase Orders 	012361_0502082166_000129	5/2/2008 9:39 PM	Armen Stepanyan	01-ABF	05/02/2010	01-0100	Artie Johnson
 Sales Invoices 	013997_0502082183_011129	5/2/2008 9:50 PM	Armen Stepanyan	01-ABF	05/02/2010	01-0100	Artie Johnson
Customer Statements	015088_0502082188_029385	5/2/2008 9:53 PM	Armen Stepanyan	01-ABF	05/02/2010	01-0100	Artie Johnson
Customer PO	015359_0502082192_003998	5/2/2008 9:55 PM	Armen Stepanyar	01-ABF	05/02/2010	01-0100	Artie Johnson
 A/P Checks 	016974_0501081817_003905	5/1/2008 6:12 PM	Armen Stepanyan	01-ABF	05/01/2011	01-0100	Artie Johnson
Liete				\smile			
Done						Lo	cal intranet

ustomer No.	01-ABF	고민	 	2	Copy From	Renum <u>b</u> er) Co <u>r</u>	tacts
ame .	American Busines	s Futures					
<u>1</u> . Main	2. Additional	<u>3</u> . Statistics	4. Summary	<u>5</u> . History	<u>6</u> . Invoices <u>7</u> . 1	[ransactions] <u>{</u>	<u>3</u> . S/Os
Invoice No.	Invoice Type	Inv Date ⊽	Inv Due Date	Disc Date	Amount	Discount	- H
0000191	Invoice	5/31/2010	6/30/2010		2,416.25	0.00	00
0100041	Invoice	5/31/2010	6/30/2010		38.20	0.00	
0100048	Invoice	5/30/2010	6/29/2010		130.00	0.00	R
0000169	Invoice	5/29/2010	6/28/2010		2,416.25	0.00	
0100011	Invoice	5/28/2010	6/27/2010		265.86	0.00	E.
0100012	Invoice	5/28/2010	6/27/2010		666.53	0.00	_
0100000	Inusiaa	E/22/2010	£ 700 /0010		2 022 FM	0.00	<u> </u>
<u>• </u>						<u> </u>	
Trans Date /	Trans Type	Trans Amo	unt PayDate	Check No.	Payment Ref	Cr Card RMA	A N
5/31/2010	Invoice	2,416	.25				
5/31/2010	Payment	2,416	25-5/31/2010	100297			
							"() 🛃
						A/R Ch	ecks
•							•
Ba	lance	Current	30 Days	60 Days	90 Days	120 Days	
5.72	32.36 4	1,474.96	1,257.40	0.00	0.00	0.00	-00
2,			.,				

A/R Checks – When pressed, all the A/R Checks Library documents of current Customer will be listed in Share Point if no line is selected below. Otherwise, if a line with a Check No is selected, then only those documents will be listed which belong to current Customer No and Check No.

🗿 A/R Checks - Microsoft Internet Explorer										
Eile Edit View Favorites Iools Help 🔇 Back 🔹 🔿 👻 💈 🥙 😓										
Agdress 🗃 http://armens-vw/sdm/AR%20Checks/Forms/AllItems.aspx?FilterField1=Customer%5Fx0020%5FNo&FilterValue1=01-ABF&FilterField2=Check%5Fx0020%5FNo&FilterValue2=10029 🗾 Links * Loc_H 🗃 Freenet 🗃 Yahoo 🗃 Rambler 🗃 m_Learn 💿 ADMIN * L_Learn * L_AEF * L_GGSCA * ad 🗃 w.Learn 💿 w.AEF 🗃 w.GGSCA * AACC 👋										
Links * Loc_H 🍯 Freene	et 🍯 Yahoo 🍯 Rambler (🞒 m_Learn 🛛 🙆 .	ADMIN * L_I	Learn * L_A	AEF * L_GGSCA	* ad ě w	.Learn 🕘 🛛	V.AEF 🕘 W.GGSCA	* AACC *	
Team Site								Welcome	e IIG 🕶 🔞 🔺	
🎁 SDM						This	List 💌		9	
Home MAS90 test SDM										
Team Site > SDM > A/R Checks A/R Checks										
View All Site Content	A/R Checks									
Documents	Actions -		\frown		\frown			View: All Docume	ents 🔹	
 A/R Checks 	Type Modified	Modified By	Check No 🕯	Deposit Date	Customer No 🍸	Invoice Type	Invoice No	Customer Name	Comment	
 A/P Invoices Pick Tickets 	Gheck No: 100297 (3)									
 Purchase Orders Sales Invoices 	5/1/2008 12:42 P	M Armen Stepanyan	100297	5/15/2010	01-ABF	IN	0100009	American Business Futures		
Customer Statements	4/30/2008 3:58 P	M Armen Stepanyan	100297	5/15/2010	01-ABF	IN	0000191	American Business Futures		
 Customer PO A/P Checks 	💼 4/30/2008 3:58 P	M Armen Stepanyan	100297	5/15/2010	01-ABF	IN	0000191	American Business Futures		
Lists										
🔮 Done										

Invoice History Inquiry

The **Sales Invoices** button has been added to the **A/R Invoice History Inquiry** header which leads to Share Point to see the documents of the Sales Invoices Library. **Sales Invoices, Pick Tickets, A/R Checks** and **Customer PO** items are available in the popup menu, which lead to corresponding Libraries in Share Point.

🔚 A/R Invoice History Inquiry (ABC) 5/4/2008											
Invoice No. 010 <u>1</u> . Main	2. Lines	Source S	NV Date 4/15/ i/O Order No. 00001		rrent Ta <u>x</u> Detail Comm S <u>h</u> ipping						
Sales Invoices Customer No. D1-ABF American Busir A/R Checks Ship To American Busir Source Journal RMA No.											
Terms Code	01 Net 30 Days	Ship Date	4/13/2010	Taxable	1,075.85						
Ship Via	UPS BLUE	Schedule	WI	Nontaxable	.00						
FOB		Ship Zone	A Tracking	Freight	6.00						
Customer PO	₩-890200	Weight	4	Sales Tax	52.72						
Salesperson	01-0100 Jim Kentley	Apply To		Discount	21.52						
Confirm To	Artie Johnson	IT User ID		Invoice Total	1,113.05						
Comment				Deposit	500.00						
E-mail				Net Invoice	613.05						
Fax		Batch Fax									
Check No.	010255										
				Balance	613.05						

Sales Invoice – If no Invoice is selected, all the documents will be listed in Share Point, otherwise, if an Invoice No is selected then only the documents will be listed which are related with that Invoice.

Pick Tickets – If no Order is selected, all the documents will be listed in Share Point, otherwise, if an Order No is selected then only the documents will be listed which are related with that Order.

A/R Check – If no Invoice is selected, all the documents will be listed in Share Point, otherwise only the documents will be listed which are related with current Customer No and Invoice No.

Customer PO – The same as Pick Tickets.