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Share Point Document Management For MAS 500

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software

Master Developer

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IIG Enhancements

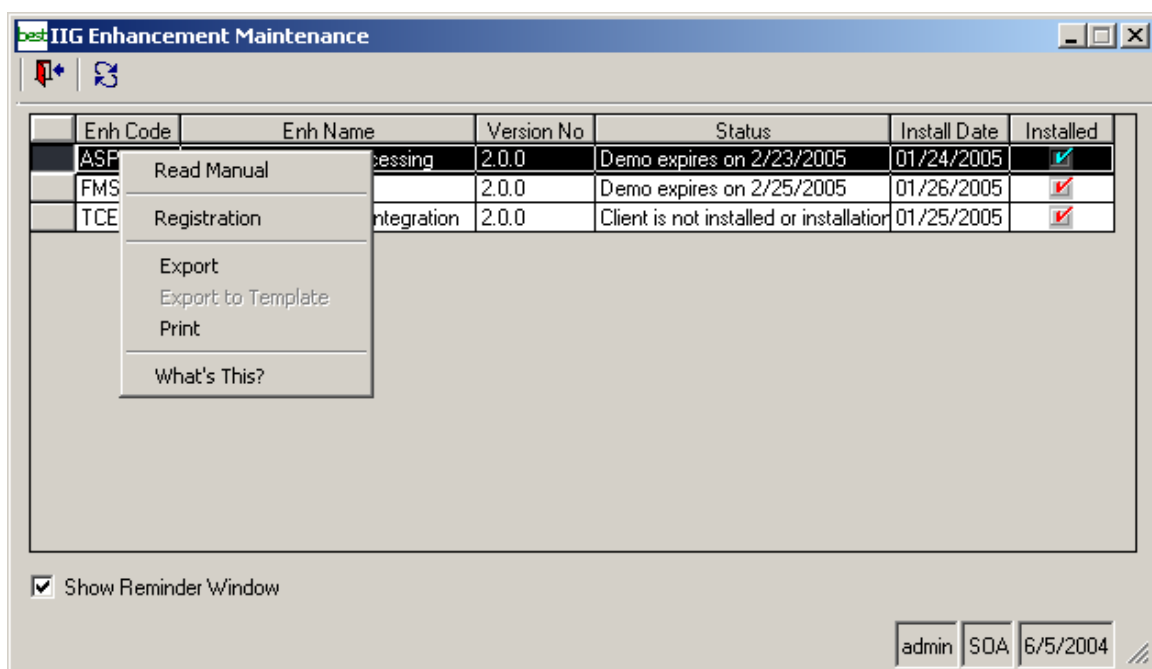
IIG Enhancement Maintenance

The **IIG Enhancement Maintenance** task has been added to enable getting information about the added IIG Enhancements to MAS 500 system.

The lines are added to **IIG Enhancement Maintenance** after enhancements server setup is completed for the first time.

The **Version No** field shows the enhancement version (server version).

The **Installed** field is unchecked when server installation is failed.



Select the enhancement and right click on it. The context menu will appear, from where it is possible to read the detailed information about the enhancement from the manual in .pdf format, register it, etc.

The enhancement registration process will be described in the next section.

IIG Enhancement Registration

IIG Enhancement should be registered to be able to use it. If registration is not performed, the enhancement will work in a demo mode with full functionality in 30 days. When the demo date is expired, the added enhancement does not function until performing registration.

The **IIG Enhancement Registration** has been added to enable registering the added IIG Enhancements.

Open the **IIG Enhancement Registration** program.

IIG Enhancement Registration Form

Enh Code: Enh Name:

Customer: Serial Number: Unlocking Key:

Request Message

Jf+DR3nDZ9NKKwiUF5C/LjAilxEPyqYUuQE3Ays5jElmzFtawUiryB/KjCidcwLT047VCiSJDxAlb0Ng9iNyQze6QqS
LLM9wPKb6mq2Cby1InhUWis5l/empFbVgMEjlfguXC05oCQ06eKaJatkP2Hg3A0URuvGrZEKwc/z+XYs/6n03Lt
FfF6pnUfD1Tak33QjLBixnmWhyDuCqS4qT20LN1VdID470LnYKRl2juAvCGWo1LY2JO79C7rzUxDcWjIT8tN7yf
nKw'9E1t5mcX0awWoL2jDT SASjuR6+wVQyzlanA1G0dpmpD1o3ay2mT+4M/jNbkRthGLz/nAy6DmHR/RtKLDII
fiCZhijPz+eeZtayM/oNBLkfHfq+iMTNs90I9bl+tfE8Sphv1VQImnKtS1Lz7LXEP1T aGrkgdi+Of/ex9wSFyaqNO00f
XbMaQxFVMsDQ4oKDTYkz/rw==

Registration Message

admin SOA 06/05/2004

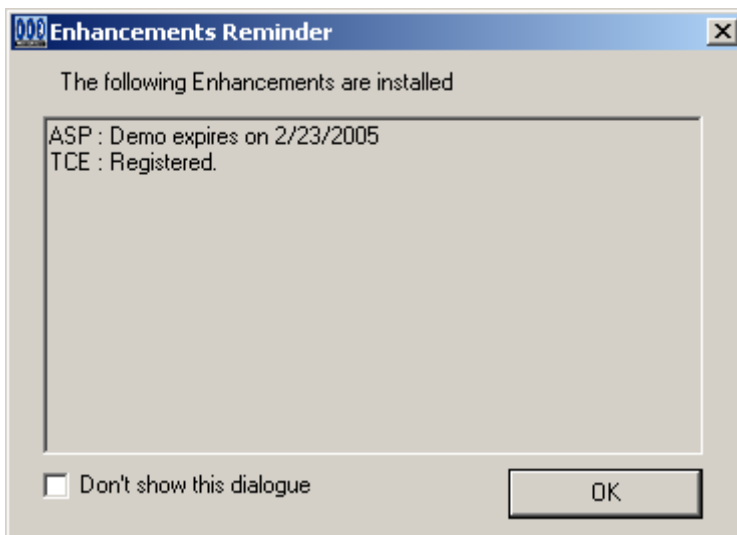
From the **Enh Code** drop-down box select the enhancement to be registered.

Enter **Serial Number** and **Unlocking Key** provided by IIG. **Customer** is the User Customer of the MAS 500 system (use **Maintain Site** task to enter **User Customer**).

Click the **Manual Registration** to obtain the **Request Message** for registration.

The **Request Message** will be sent to IIG, and the **Registration Message** will be provided.

The following Enhancement Reminder screen will be displayed once a day while running the enhanced programs.



Check the **Don't show this dialogue** if you don't want to see this dialogue again.

IIG Created Tasks

The **IIG Created Tasks** menu has been created during server setup.

The following **Tasks** are added by this enhancement:

- IIG Enhancement Registration
- IIG Enhancement Maintenance
- enhancement-specific task 1
- enhancement-specific task 2
- enhancement-specific task 3

By default, the permissions are given to **SysAdmin** security group, if one exists. Otherwise, the permissions are given to **Public** fixed security group.

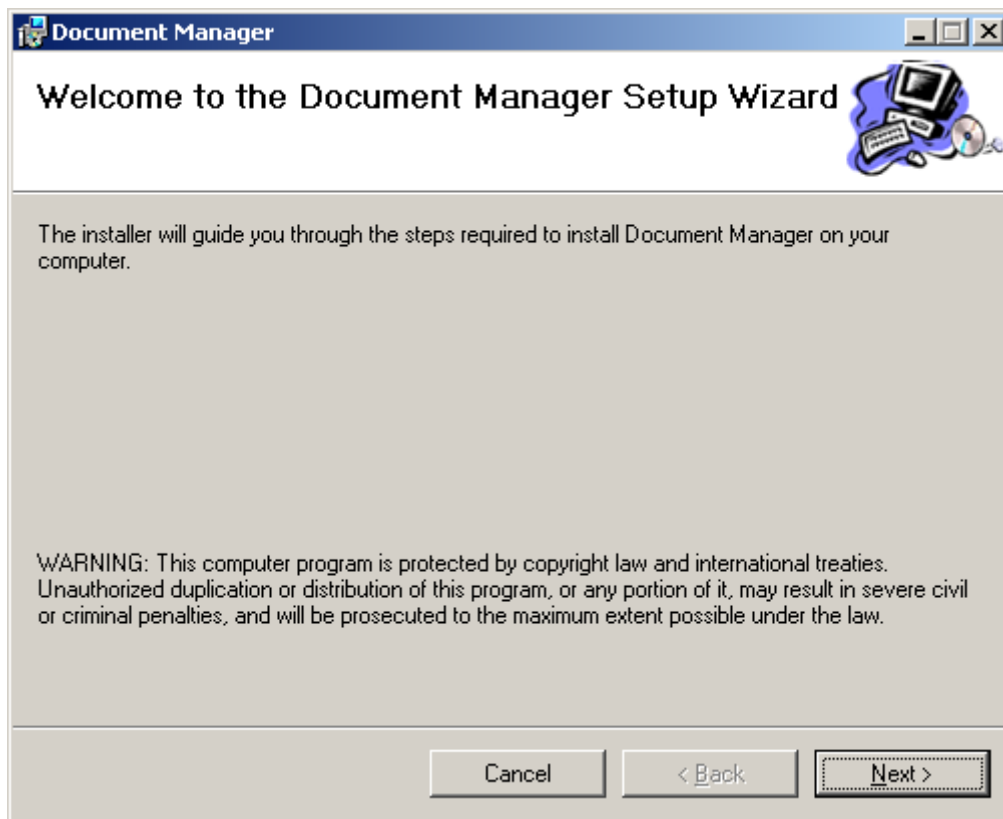
Use the **Maintain Security Groups** program to give permissions to new **Tasks**, as needed.

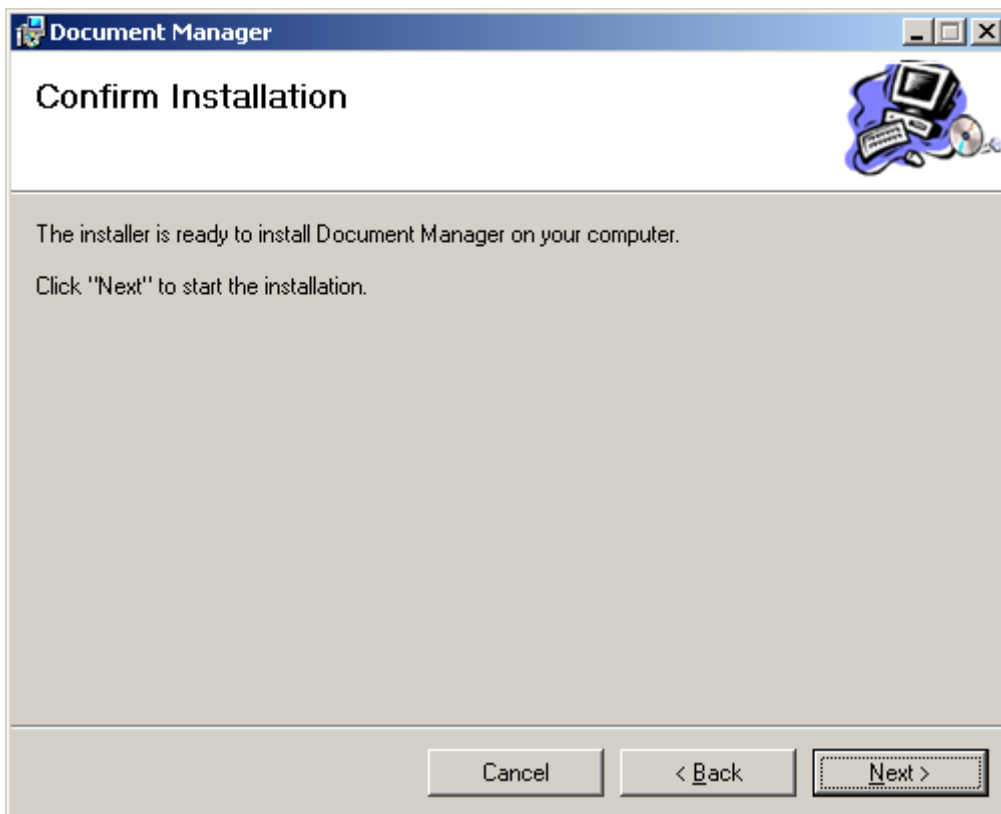
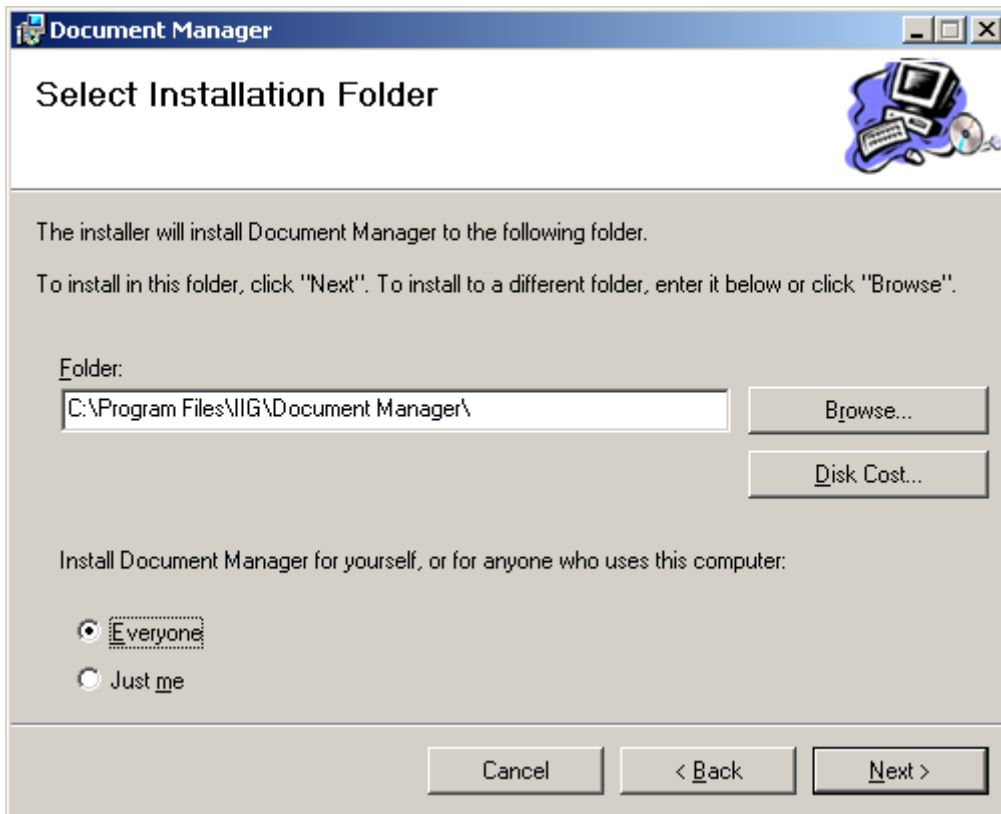
Share Point

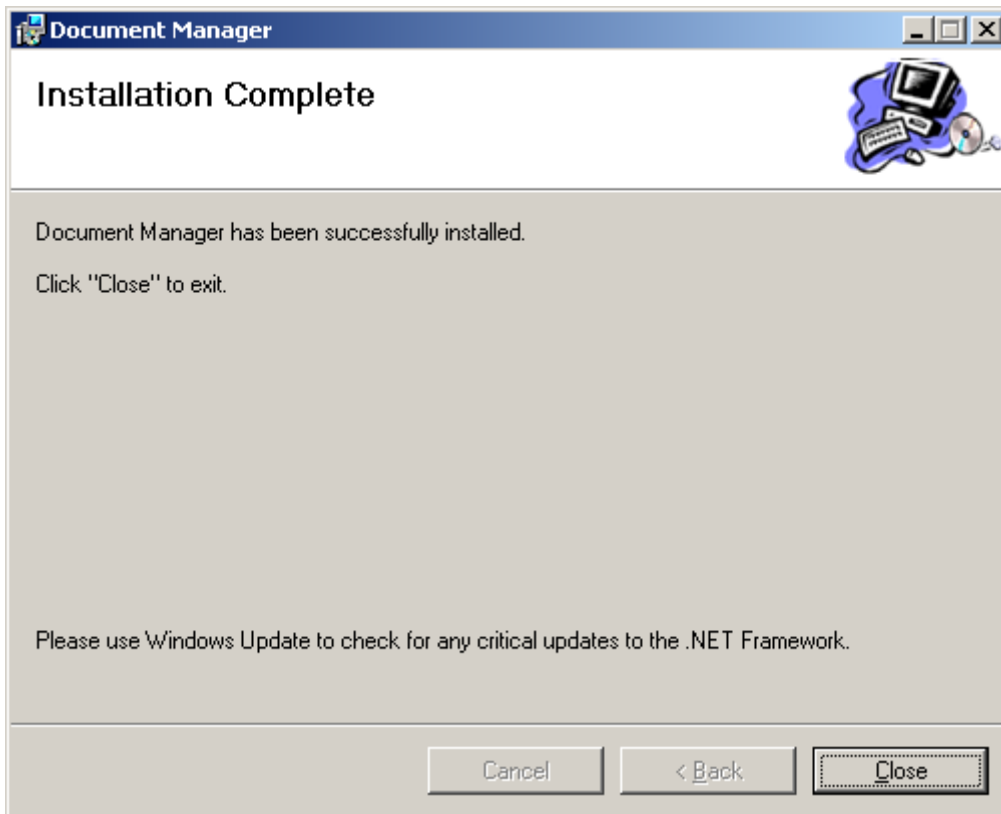
*Note: Before running this program, Framework2.0 must be installed in your system. Also the Share Point site must be setup by the user (the instructions to do so is located in the **Server** folder).*

Document Manager

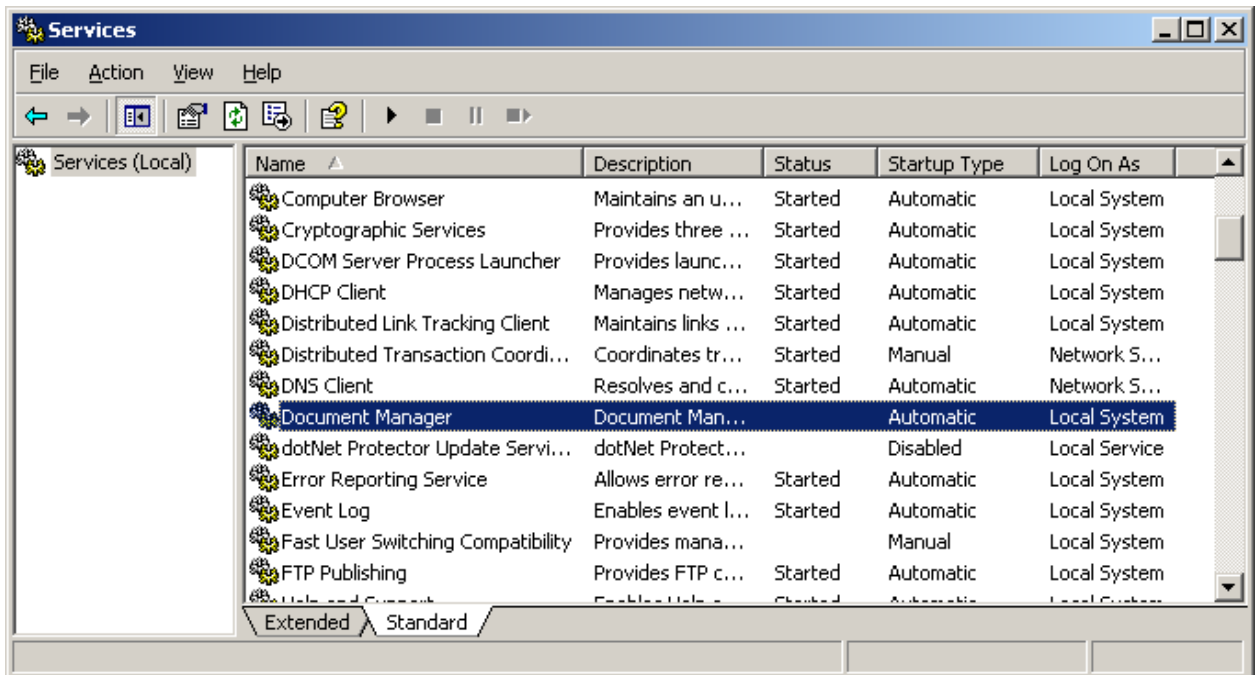
The “Document Manager Setup.msi” file is present in the “DocumentManager\Client\” folder. After running it the following setup wizard will follow.



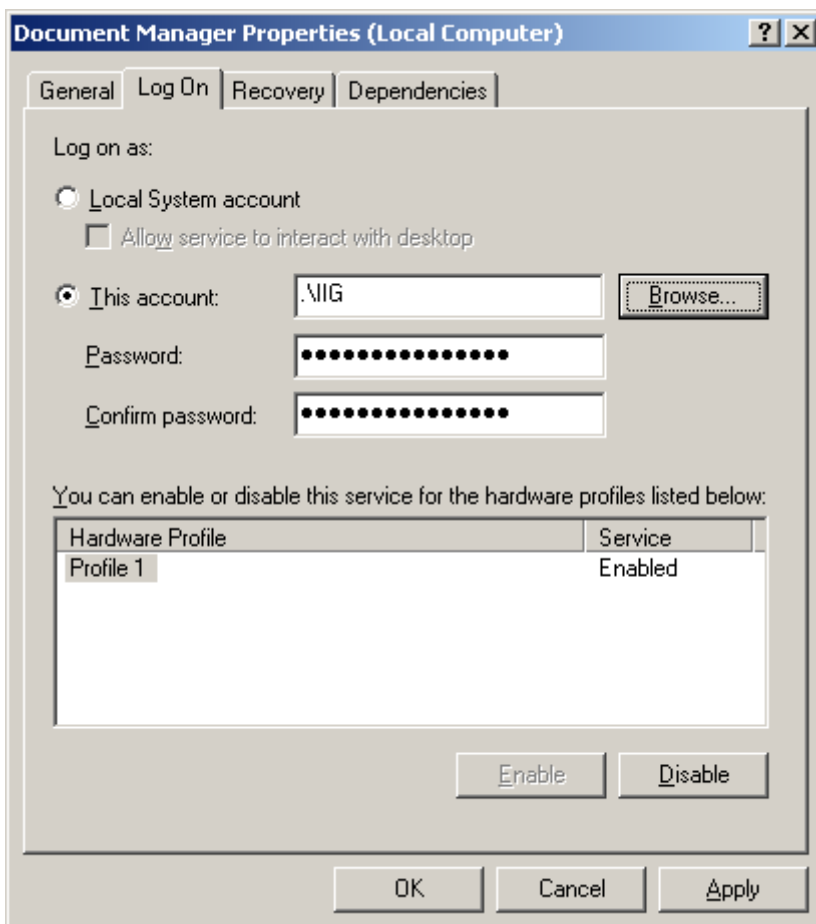




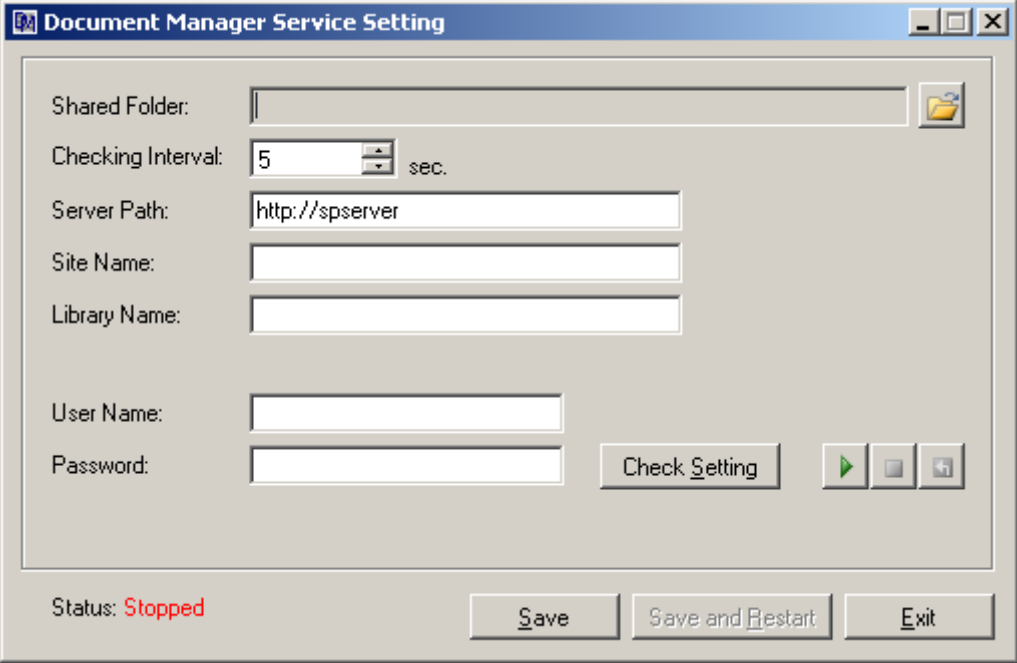
After the installation open **Services** from **Administrative Tools**.



Go to the **Document Manager Properties -> Log On** tab, choose the **This account** option and select a user with administrative rights.



For starting the program run **Document Manager Setting** from **Start -> Programs -> IIG -> Document Manager Setting** menu.



The screenshot shows the 'Document Manager Service Setting' dialog box. It features the following fields and controls:

- Shared Folder:** An empty text box with a folder icon on the right.
- Checking Interval:** A spin box set to '5' with 'sec.' next to it.
- Server Path:** A text box containing 'http://spserver'.
- Site Name:** An empty text box.
- Library Name:** An empty text box.
- User Name:** An empty text box.
- Password:** An empty text box.
- Check Setting:** A button with a green play icon.
- Status:** A label showing 'Status: Stopped' in red text.
- Save, Save and Restart, Exit:** Three buttons at the bottom of the dialog.

Shared Folder – The Shared Folder (for MAS90 and Share Point Document Manager) must be specified here.

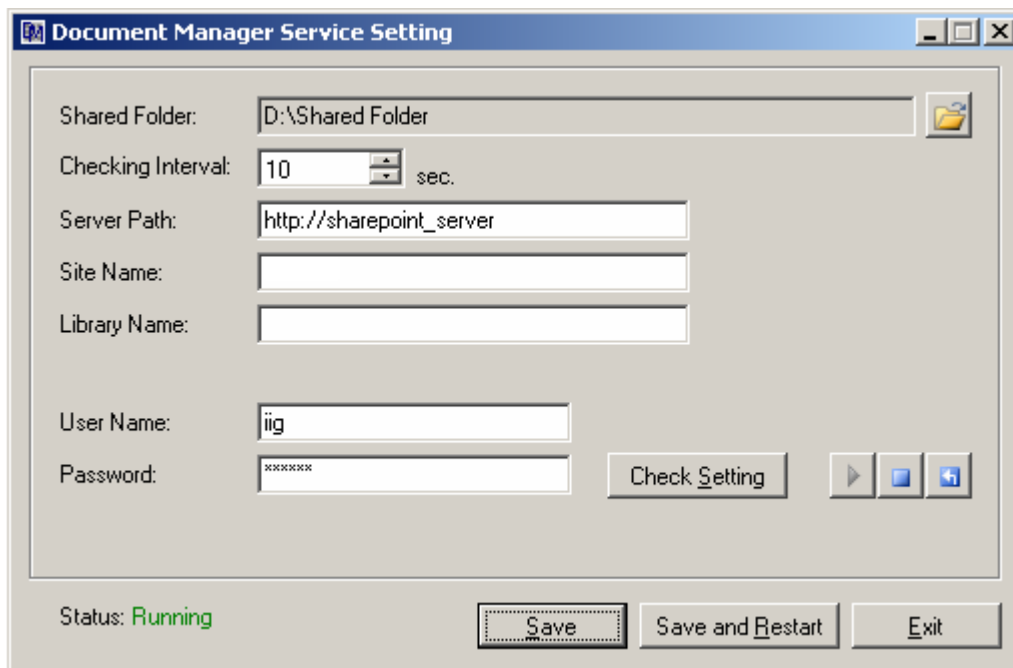
Checking Interval – Interval is set by seconds to check the Shared Folder.

Server Path – The server path is specified.

Site Name – The site name is specified.

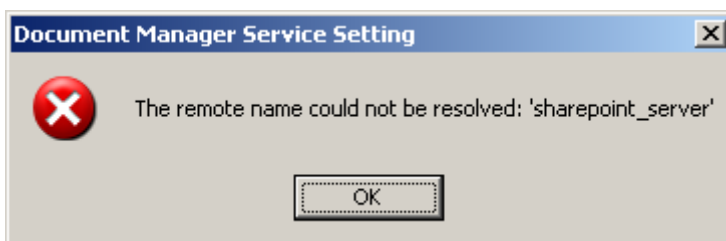
Library Name – A default library name is specified.

User Name, Password – Such Username and Password must be specified which have rights for modifying access to the Share Point server.

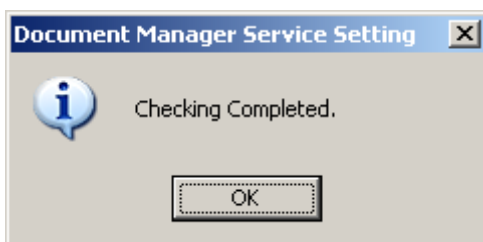


Check Setting – Press this button to verify the settings information on the screen.

If any setting does not match, an appropriate error message will be displayed. Here is an example:



If the whole specified data is correct, the following message will be displayed:



Run, Stop, Restart Windows Service – press the button to perform desired command.

Save – Press this button to save the settings. If the settings have been changed and saved, they can be acted only after the server is restarted. In order not to restart the server again, click the **Save and Restart** button.

MAS500

Set Up Share Point Options

The **Set Up Share Point Options** program has been added to the **SDM** menu. The needed settings must be done here to enable the rest processing.

Temporary output folder must be specified in the **Choose Temporary Output Folder** field by all means. **Note that the path must be mentioned only through net.**

The last three (AR Checks, AP Vouchers, Customer PO) Library Names are just informative as no Printings are specified for them.

The path of the Share Point Library is specified in the **URL Address** field for each option by all means.

Set Up Share Point Options

Choose Temporary Output Folder
\\Arman\D\SDM\Reports

Site Name

Picking Sheet
Printing A/R Checks
URL Address http://armens:1366/SDMSOA/Pick%20tickets/Forms/AllItems.aspx

AP Check
Printing Pick Tickets
URL Address http://armens:1366/SDMSOA/AP%20Checks/Forms/AllItems.aspx

Sales
Invoice Printing Sales Invoices
URL Address http://armens:1366/SDMSOA/Sales%20Invoices/Forms/AllItems.aspx

Customer
Statment Printing Customer Statements
URL Address http://armens:1366/SDMSOA/Customer%20Statements/Forms/AllItems.aspx

Purchase
Order Printing Purchase Orders
URL Address http://armens:1366/SDMSOA/Purchase%20Orders/Forms/AllItems.aspx

AR Checks
URL Address http://armens/SDMMAS500/AR%20Checks/Forms/AllItems.aspx

AP Vouchers
URL Address http://armens:1366/SDMMAS500/AP%20Vouchers/Forms/AllItems.aspx

Customer PO
URL Address http://armens/SDMMAS500/Customer%20PO/Forms/AllItems.aspx

admin SOA 06/05/2004

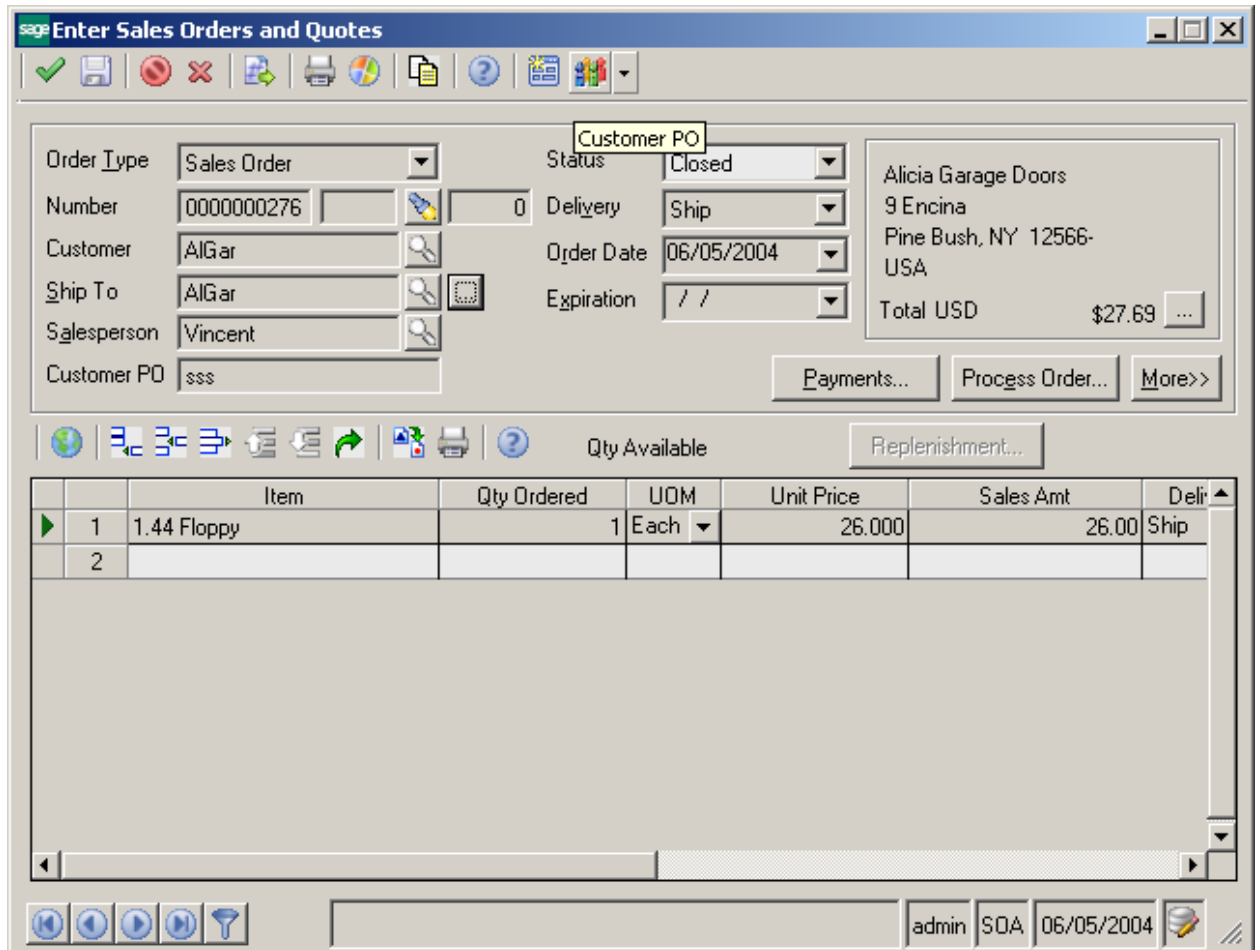
The check boxes specified on this screen will be defaulted in the corresponding screens for the **Upload to Share Point** options.

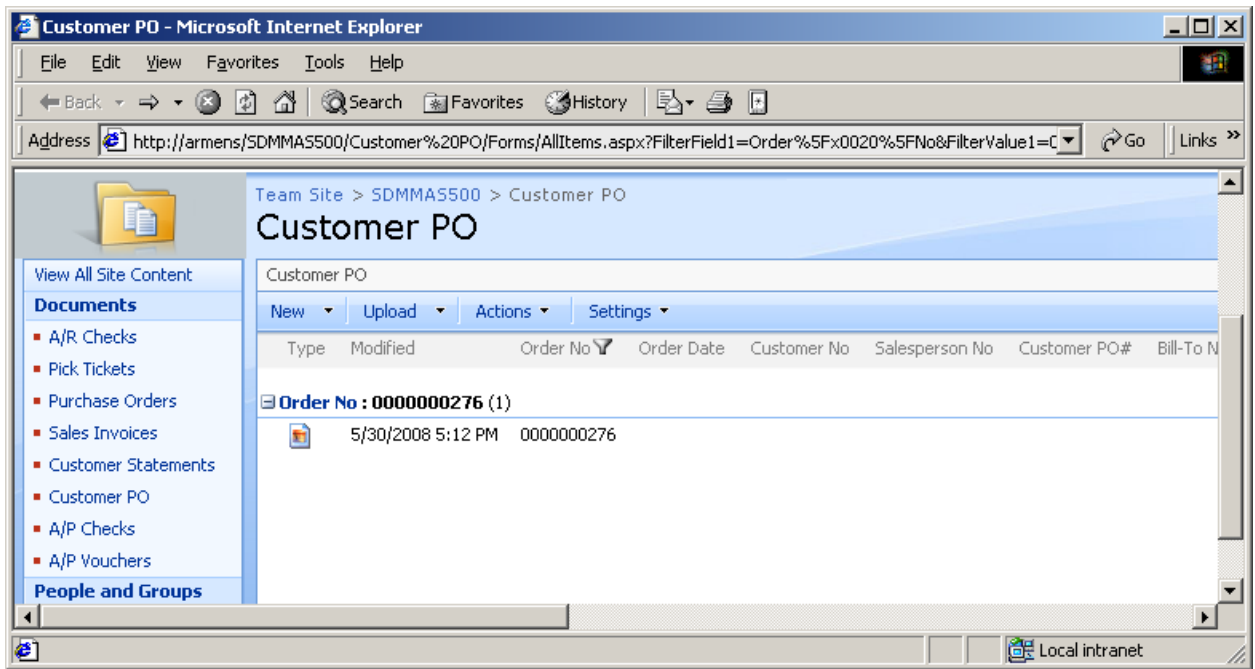
In the **Site Name** field specify the name of the company.

Note: This option must be specified for each Company separately.

Sales Order Entry

The **Customer PO** drop down button has been added to the toolbar to display Customer PO Library in Share Point. If Sales Order is selected here, then this site will be displayed filtered by that Order.

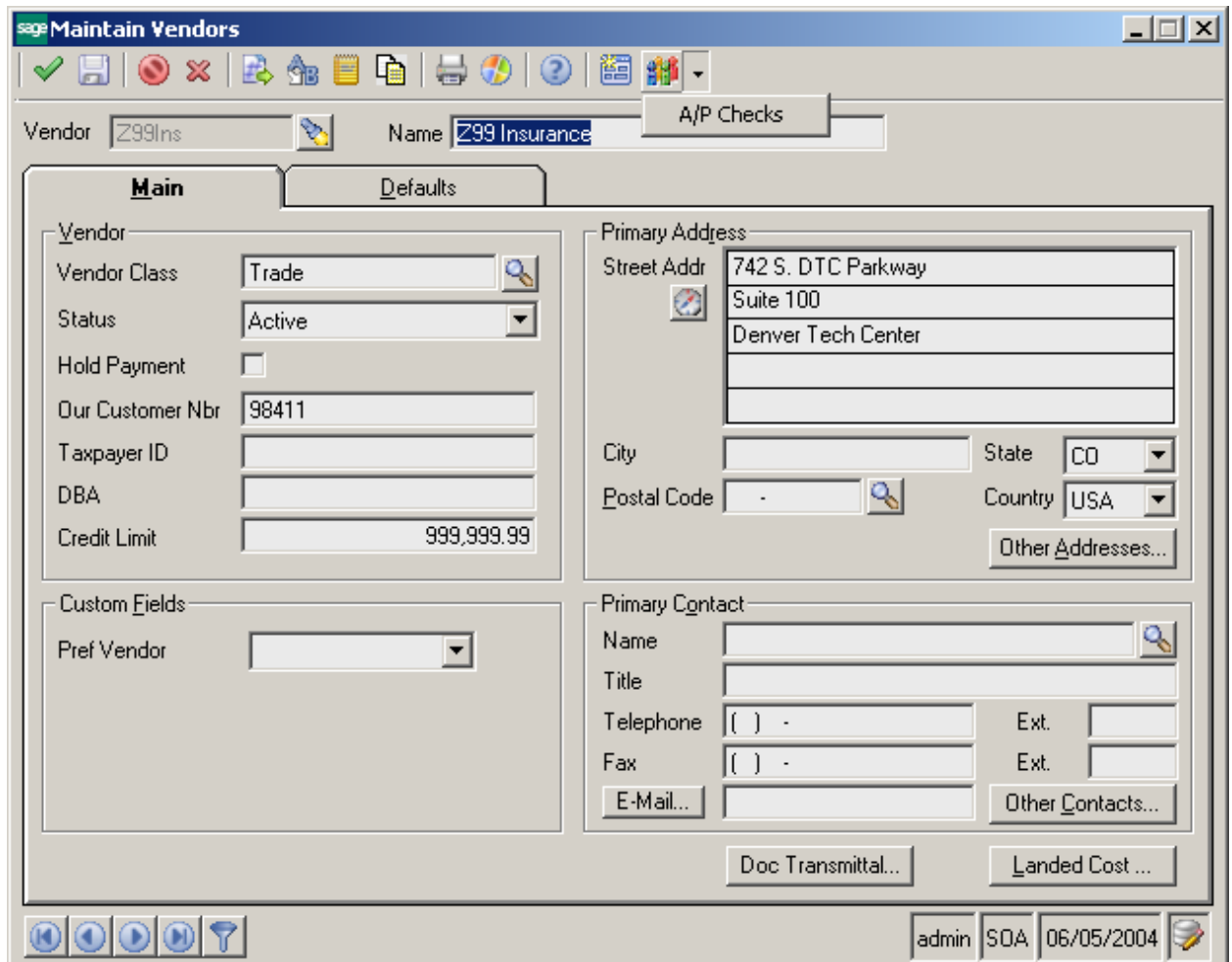




If no selection is done, the site is displayed without filtering.

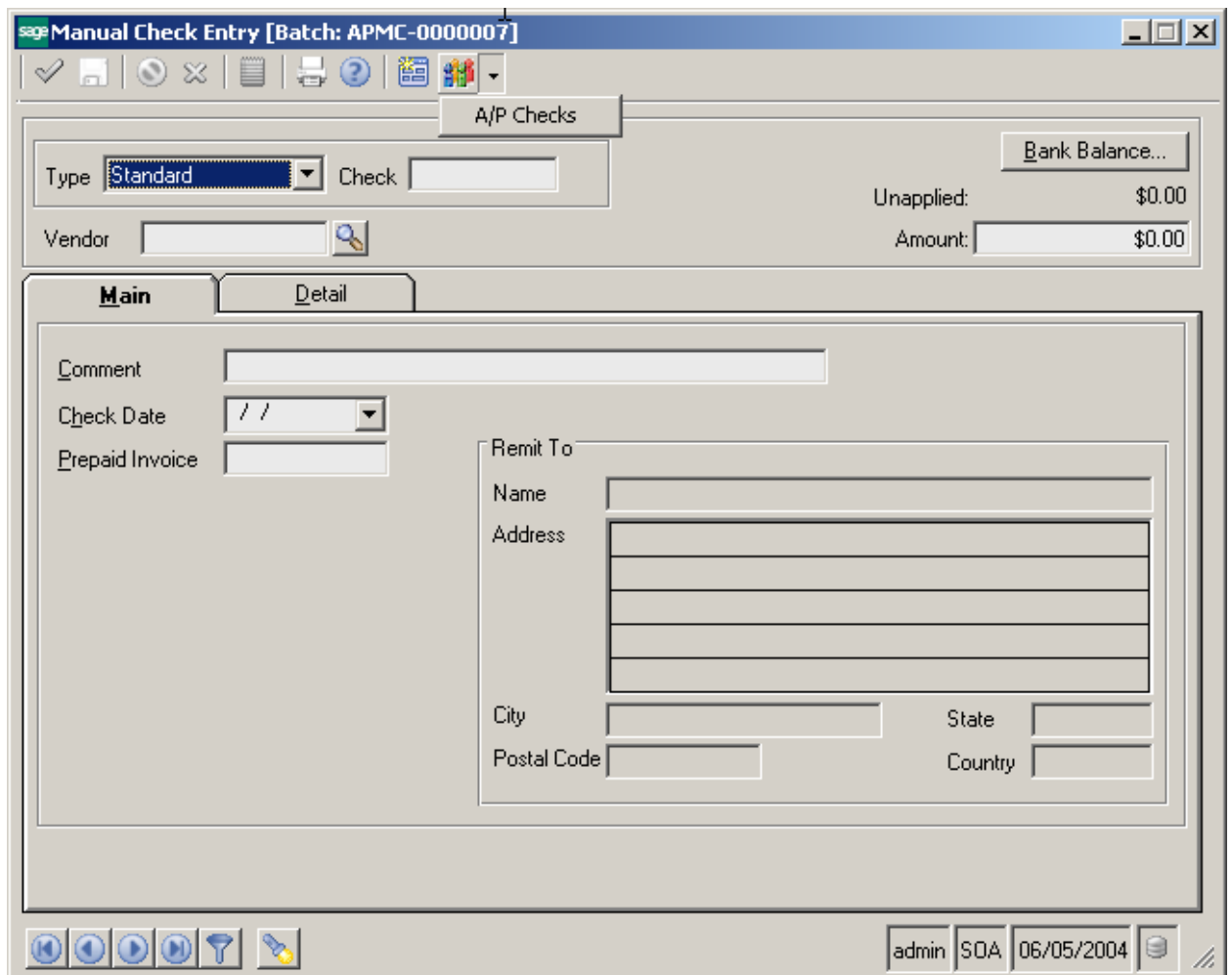
Maintain Vendors

The A/P Checks drop down button has been added to the toolbar to display A/P Checks Library in Share Point. If Vendor is selected here, then this site will be displayed filtered by that Vendor.



Manual Check Entry

The A/P Checks drop down button has been added to the toolbar to display A/P Checks Library in Share Point. If Vendor is selected here, then this site will be displayed filtered by that Vendor.



Maintain Customers

The A/R Checks drop down button has been added to the toolbar to display A/R Checks Library in Share Point. If Customer is selected here, then this site will be displayed filtered by that Customer.

The screenshot shows the 'Sage Maintain Customers' application window. At the top, there is a toolbar with various icons, including a dropdown menu currently set to 'A/R Checks'. Below the toolbar, there are input fields for 'Customer' and 'Name'. The main area of the window is divided into several sections by tabs: 'Main', 'Defaults', 'Bill To/Ship To', 'Sales Order', and 'National Acct'. The 'Main' tab is selected and contains the following fields and controls:

- Customer Information:** Customer, Customer Class, Status, Std Industry Code, Vendor, Customer Reference, Bank ABA Number, Date Established.
- Credit Information:** Apply Credit Limit (checkbox), Credit Limit (0.00), On Hold (checkbox), Aging Category.
- Primary Address:** Street Addr, City, Postal Code, State, Country. Includes an 'Other Addresses' button.
- Primary Contact:** Name, Title, Telephone, Fax, E-Mail... Includes an 'Other Contacts' button.
- Buttons:** Doc Transmittal..., Sales Tax Exemptions...

At the bottom of the window, there is a status bar displaying 'admin SOA 06/05/2004'.

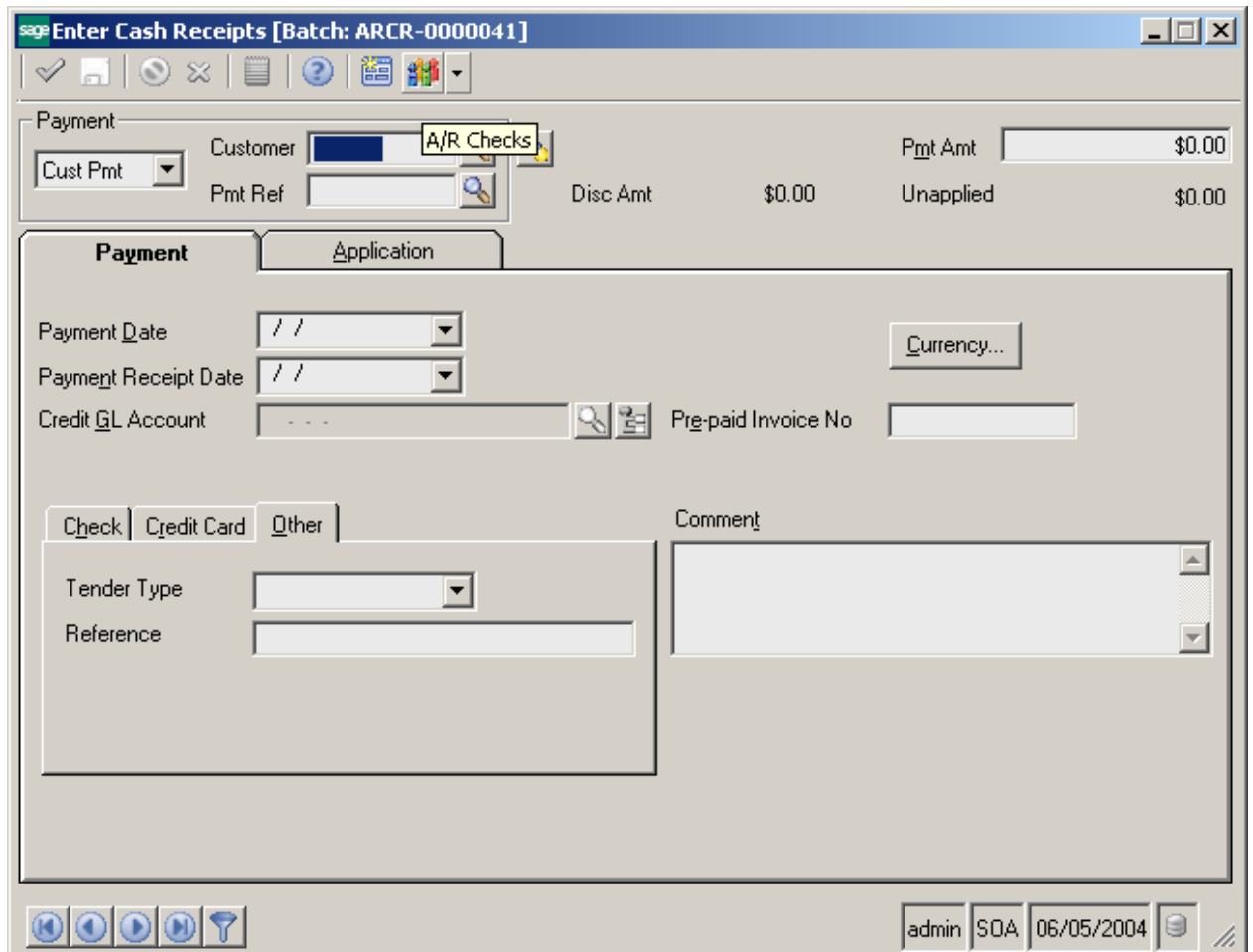
Process Invoices, View/Edit Invoices

The Customer PO and A/R Checks menu items have been added to the toolbar to display Customer PO and A/R Checks Libraries accordingly in Share Point. If Customer is selected here, then this site will be displayed filtered by that Customer, and if A/R Checks is selected, then the site will be displayed filtered by that A/R Checks.

The screenshot shows the 'View / Edit Invoices' application window. At the top, there is a toolbar with various icons. A dropdown menu is open, showing 'Customer PO' and 'A/R Checks' options. The main form is divided into sections: 'Header' with fields for Customer, Bill To, Ship To, Contact, Class, and In Dispute; 'Invoice' with fields for Invoice Date, Invoice Form, Salesperson, Comment, Recurring Invoice, Reason, and Commission Plan; and 'Shipping' with fields for Ship Via, F.O.B., and 'Terms' with fields for Payment Terms, Due Date, and Discount Date. The status bar at the bottom shows 'admin SOA 06/05/2004'.

Process Cash Receipts

The A/R Checks drop down button has been added to the toolbar to display A/R Checks Library in Share Point. When clicked, the site is displayed filtered by that Customer.



Process Vouchers, View/Edit Vouchers

The A/P Vouchers drop down button has been added to the toolbar to display A/P Vouchers Library in Share Point. If Vendor and Invoice Number are selected, then this site will be displayed filtered by those Vendor and Invoice Numbers. Otherwise, if nothing selected, the Library will be displayed without filtering.

The screenshot shows the SAP 'Enter Vouchers' form. The window title is 'SAP Enter Vouchers [Batch: APVO-0000078]'. The form includes fields for Type (Invoice), Voucher, Vendor, and Invc No. A dropdown menu for 'A/P Vouchers' is visible. The Amount field shows '\$0.00'. The form is divided into sections: Vendor (Remit To, Purchase From, Contact, Class), Invoice (Invoice Date, Receipt Date, Reason, Comment, Bank Account, Separate Check, Hold Payment), Shipping (Ship Via, F.O.B.), and Terms (Payment Terms, Due Date, Discount Date). The bottom status bar shows 'admin SOA 06/05/2004'.

Business Insights Explorers

The Share Point filtered Libraries correspondingly can be viewed from the **Business Insights Explorer**.

Cust	Customer	Credit Limit	Balance	Highest Bal	Highest Bal Date	Avg D
CompRep	Computer Repair and Sales	0.0	5,325.00	2,960,129.95	03/01/2004	
CompSol	Compound Solutions	0.0	2,986,283.78	8,087,651.84	03/01/2004	
CompTax	Complete Tax Services	75,000.00	0.0	174,652.36	03/01/2004	
ConsBS	Consolidated Builders' Sup	100,000.00	0.0	0.0	03/01/2004	
DawsCom	Dawson Computer Product	0.0	103,264.75	5,986,955.47	03/01/2004	
ExplTrav	Explore Travel Agency	0.0	0.0	87,631.83	03/01/2004	
FounFlow	Fountain Valley Florists	0.0	12,753.38	294,806.93	03/01/2004	

Sales Order	SO Amt	SO Date	Status	Customer	Slspn	Open Amt	Cr Hold
SO-0000000280	73.49	06/05/2004	Open	Alicia Garage Doors	Vincent	69.00	<input type="checkbox"/>
SO-0000000276	709.29	06/05/2004	Open	Alicia Garage Doors	Vincent	640.00	<input type="checkbox"/>
SO-0000000273	55.38	06/05/2004	Open	Computer Repair and Sales	Vincent	52.00	<input type="checkbox"/>
SO-0000000272	488.11	06/05/2004	Open	Compound Solutions	Alfred	453.00	<input type="checkbox"/>
SO-0000000271	153.21	06/05/2004	Open	Aldebaran, Inc.	Alfred	157.99	<input type="checkbox"/>
SO-0000000269	1,172.10	06/05/2004	Open	Aldebaran, Inc.	Alfred	1,215.97	<input type="checkbox"/>
SO-0000000268	6,174.23	06/05/2004	Open	Blackwell Emulsion Co.	Alfred	5,797.40	<input type="checkbox"/>

Sales Order	SO Line	SO Date	Whse	Item	Description	Qty Ordered	UOM
SO-0000000280	1	06/05/2004	Rialto	Viper V330	Diamond Viper V330 Video Card	1.0000	Each

sage Explore - Pick Lists

File Edit View Preview Drill Into Analyze Manage Insights Tools Window Help

Setting Standard

Explore Pick Lists Filter

Preview
Drill Into
Analyze
Manage

- View / Edit Sales Order
- Reprint Pick List
- Enter Transfer Orders
- SharePoint - Customer PO
- SharePoint - Pick Tickets

Pick Lists								
Pick List	Pick Line	Whse	Item	Item Description	UOM	Qty To Pick	Comp	
	1	Rialto	RocketTax	Income Tax Preparation Software	Each	220.0000		✓
	2	Rialto	QuickTax	Do-It-Yourself Tax Preparation Software	Each	295.0000		✓
0000000001	1	Rialto	RocketTax	Income Tax Preparation Software	Each	200.0000		✓
0000000001	2	Rialto	QuickTax	Do-It-Yourself Tax Preparation Software	Each	250.0000		✓
0000000002	1	Rialto	RocketTax	Income Tax Preparation Software	Each	100.0000		✓
0000000002	2	Rialto	QuickTax	Do-It-Yourself Tax Preparation Software	Each	200.0000		✓
0000000003	1	Rialto	RocketTax	Income Tax Preparation Software	Each	90.0000		✓

Lot Detail

Transaction	Transaction Type	Item	Item Description	Lot	Quantity	Whse	Location	Bin
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Rows: 670 admin SOA

sage Explore - Shipments

File Edit View Preview Drill Into Analyze Manage Insights Tools Window Help

Setting Standard

Explore Shipments Filter

Preview
Drill Into
Analyze
Manage

- View / Edit Shipment
- Enter RMAs
- Customer Maintenance
- Customer Status
- View GL Journal
- SharePoint - Customer PO
- SharePoint - Pick Tickets

Shipments								
Transaction	Status	Ship Date	Ship Whse	Customer	Rcvg Whse	Amt Shipped	F	
0000000001-TR	Posted	01/09/2004	Rialto		Vernon	0.0		
0000000003-SH	Posted	01/06/2003	Rialto	Compound Solutions		69,748.00		
0000000005-TR	Posted	01/17/2004	Rialto		Vernon	0.0		
0000000006-SH	Posted	01/14/2003	Rialto	Dawson Computer Products		46,799.00		
0000000009-TR	Posted	01/11/2004	Rialto		Vernon	0.0		
0000000011-SH	Posted	01/22/2003	Rialto	Computer Repair and Sales		17,474.10		
0000000011-TR	Posted	01/18/2004	Rialto		Vernon	0.0		

Shipment Items

Transaction	Ship Date	Whse	Item	Item Description	UOM	Qty Sh
0000000001-TR	01/09/2004	Rialto	1.44 Floppy	1.44 MB Floppy Drive	Each	865

Rows: 125 admin SOA

Explore - Invoices

File Edit View Preview Drill Into Analyze Manage Insights Tools Window Help

Filter

And/Or Column Operator Value Value

Invoices

Invoice	Inv Amt	Inv Date	Status	Customer	Sisprsn	Balance	Pmt Terr
0000000002-IN	33,606.08	01/02/2003	Closed	Computer Repair and Sales	Vincent	0.0	1%TenNe
0000000003-IN	112,170.06	01/02/2003	Closed	Computer Repair and Sales	Vincent	0.0	1%TenNe
0000000004-IN	31,151.25	01/02/2003	Closed	Computer Repair and Sales	Vincent	0.0	1%TenNe
0000000005-IN	51,865.50	01/02/2003	Closed	Computer Repair and Sales	Vincent	0.0	1%TenNe
0000000007-IN	8,520.00	01/02/2003	Closed	United Rent-All	Alfred	0.0	Net30
0000000008-IN	21,939.00	01/02/2003	Closed	Robert Neely, D.D.S.	Mary	0.0	2%TenNe
0000000009-IN	30,352.50	01/10/2003	Closed	Fountain Valley Florists	Alfred	0.0	Net30

Invoice Lines

Invoice	Item	Description	Quantity	UOM	Unit Price	Ext Amount	Computer P
0000000002-IN	GatewayP6	Gateway P6 Workstation	10.0000	Each	2,900.000	29,000.00	Computer P

Rows: 924 admin SOA

Explore - Purchase Orders

File Edit View Preview Drill Into Analyze Manage Insights Tools Window Help

Filter

And/Or Column Operator Value Value

Purchase Orders

Purch Order	PO Amt	PO Date	Status	Vendor	Buyer	Contact
PD-0000000001	31,125.25	01/04/2003	Closed	Sphere Technology	Surfington	Franklin McCon
PD-0000000004	707.32	01/04/2003	Closed	Smart Office Solutions	Moncursor	Bruce Nohl
PD-0000000005	38,340.00	01/04/2003	Closed	Advanced Computer Solutions	Moncursor	Ms. Cindy Foyte
PD-0000000006	1,704.00	01/04/2003	Closed	Micro Access	Surfington	Ben Juron
PD-0000000007	30,000.00	01/20/2003	Closed	Sphere Technology	Surfington	Franklin McCon
PD-0000000008	233.61	01/20/2003	Closed	Smart Office Solutions	Moncursor	Bruce Nohl
PD-0000000009	87,862.50	01/20/2003	Closed	InFocus Rentals		Ms. Jeanne Arc

Purchase Order Items

Purch Order	PO Line	Status	Item	Description	Qty Ordered	UOM	Unit Cost	E
PD-0000000001	1	Closed	GatewayP5	Gateway P5 Workstation	7.0000	Each	1,550.0000	10

Rows: 182 admin SOA

Explore - Vendors

File Edit View Preview Drill Into Analyze Manage Insights Tools Window Help

Setting Standard

Filter

And/Or Column Operator Value Value

Vendors

Vend	Vendor	Contact	Credit Limit	Vendor Class	Match Tol	Pmt
SCE	Southern California Edison	Robert Stoldt	999,999.99	Non-Trade Vendors	five	Che
CreatCat	Creative Catering	Karyl Heiden	999,999.99	Non-Trade Vendors	five	Che
PacBell	Pacific Bell		999,999.99	Trade Vendors	ten	Che
IntInter	Intuitive InterLan	Peter K. Bowden	999,999.99	Trade Vendors	ten	Che
MetroNet	Metro Network Services	Mr. Jonathan Smythe	999,999.99	Trade Vendors	ten	Che
SmartOff	Smart Office Solutions	Bruce Nohl	999,999.99	Trade Vendors	ten	Che
HerTrib	Herald Tribune	Franklin Campbell	999,999.99	Non-Trade Vendors	five	Che

Open Requisition Items

Transaction	Req Date	Item	Description	Qty Required	UOM	Unit Cost	Ext Amt	Status	Vendor	Whse	Department
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Rows: 48 admin SOA

Explore - Vouchers

File Edit View Preview Drill Into Analyze Manage Insights Tools Window Help

Setting Standard

Filter

And/Or Column Operator Value Value

Vouchers

Voucher	Vend Invc	Invc Amt	Invc Date	Status	Vendor	Con
0000000003	2541211-IN	2,250.00	01/05/2003	Closed	Southern California Edison	Robert
0000000004	63004-IN	1,598.45	01/05/2003	Closed	Corporate Executive Office Management	Jonna v
0000000005	2541211-IN	2,250.00	02/04/2003	Closed	Southern California Edison	Robert :
0000000006	63004-IN	1,598.45	02/04/2003	Closed	Corporate Executive Office Management	Jonna v
0000000007	2541211-IN	2,250.00	03/04/2003	Closed	Southern California Edison	Robert :
0000000008	63004-IN	1,598.45	03/04/2003	Closed	Corporate Executive Office Management	Jonna v
0000000009	2541211-IN	2,250.00	04/05/2003	Closed	Southern California Edison	Robert :

Voucher Lines

Voucher	Vend Invc	Invc Date	Item	Description	Quantity	UOM	Unit Cost	Ext Amt
0000000003	2541211-IN	01/05/2003	Electricity	Electricity Expenses	15.0000	Each	150.00	2,250.00

Rows: 340 admin SOA

The screenshot displays the SAP 'Explore - Vendor Payments' window. It features a menu bar (File, Edit, View, Preview, Drill Into, Analyze, Manage, Insights, Tools, Window, Help) and a toolbar. A left-hand navigation pane is active on the 'Manage' tab, listing options like 'View Payment', 'Vendor Maintenance', 'Vendor Status', 'View GL Journal', and 'SharePoint - A/P Checks'. The main area contains two data tables. The top table, 'Vendor Payments', lists various payments with columns for Payment ID, Amount, Date, Vendor, and Bank Account. The bottom table, 'Payment Applications', shows details for a specific payment, including the applied amount and invoice date.

Vendor Payments						
Payment	Pmt Amt	Pmt Date	Vendor	Bank Acct	Unapp	
0000000003-CK	21,560.00	02/28/2003	Creative Catering	Checking - Corp		
0000000008-CK	1,069.29	02/28/2003	Pacific Bell	Checking - Corp		
0000000006-CK	2,727.05	02/28/2003	Intuitive InterLan	Checking - Corp		
0000000007-CK	1,804.97	02/28/2003	Metro Network Services	Checking - Corp		
0000000009-CK	735.75	02/28/2003	Smart Office Solutions	Checking - Corp		
0000000005-CK	1,518.53	02/28/2003	Corporate Executive Office Management	Checking - Corp		
0000000010-CK	5,222.05	02/28/2003	Sphere Technology	Checking - Corp		

Payment Applications							
Payment	Vendor	Applied Amt	Applied To Invc	Invc Date	Disc Taken	Voucher Nbr	Be
0000000003-CK	Creative Catering	21,560.00	0-IN	01/08/2003	440.00	0000000034	APSC

Rows: 259 | admin | SOA

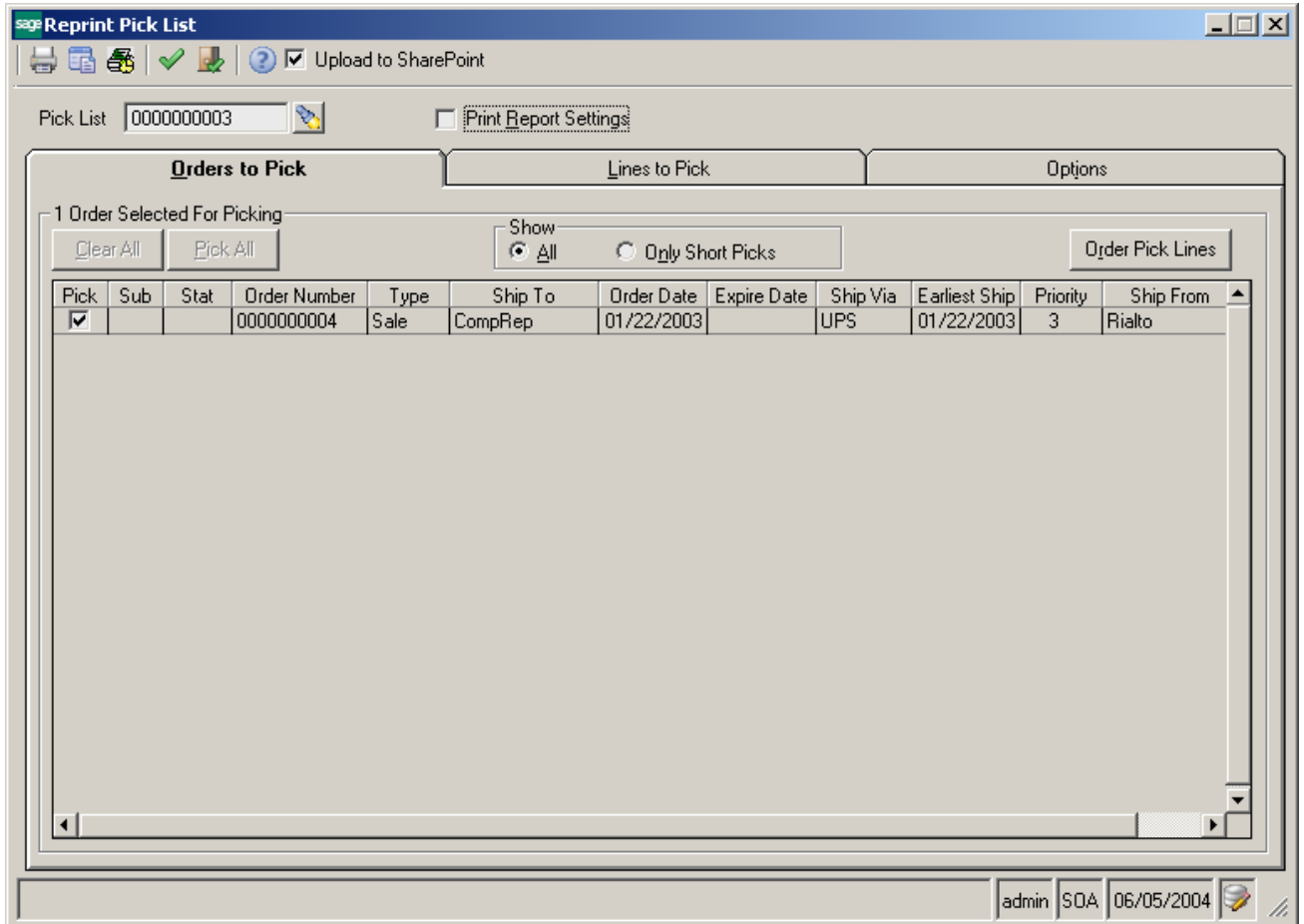
Picking Sheet Printing

The **Upload to SharePoint** check box has been added to the toolbar to allow uploading files to Share Point and create PDF files in the folder specified in the **Choose Temporary Output Folder** field of **Share Point Options**.

12 Orders Selected For Picking

Pick	Sub	Stat	Order Number	Type	Ship To	Order Date	Expire Date	Ship Via	Earliest Ship	Priority	Ship From
<input checked="" type="checkbox"/>		D	0000000223	Sale	LibInter	03/19/2004		Airborne	03/19/2004	3	Rialto
<input checked="" type="checkbox"/>		D	0000000224	Sale	AlGar	03/20/2004		UPS	03/20/2004	3	Rialto
<input checked="" type="checkbox"/>		D	0000000237	Sale	LibInter	03/17/2004		Airborne	03/17/2004	3	Vernon
<input checked="" type="checkbox"/>			0000000238	Sale	Aldebrn	04/18/2004		Yellow Freig	04/18/2004	3	Rialto
<input checked="" type="checkbox"/>			0000000239	Sale	LowryAFB	04/18/2004		Yellow Freig	05/15/2004	1	Rialto
<input checked="" type="checkbox"/>			0000000240	Sale	ReadyDel	04/18/2004		FedEx	04/18/2004	2	Rialto
<input checked="" type="checkbox"/>			0000000241	Sale	Col&Sons	04/18/2004		FedEx	04/18/2004	3	Rialto
<input checked="" type="checkbox"/>			0000000242	Sale	RadioSal	04/18/2004		Airborne	04/25/2004	2	Rialto
<input checked="" type="checkbox"/>			0000000250	Sale	Col&Sons	06/05/2004		FedEx	06/05/2004	3	Rialto
<input checked="" type="checkbox"/>		D	0000000251-R0	Sale	Aldebrn	06/05/2004		Yellow Freig	05/26/2004	3	Rialto
<input checked="" type="checkbox"/>			0000000271	Sale	Aldebrn	06/05/2004			06/05/2004	3	Rialto
<input checked="" type="checkbox"/>		D	0000000272	Sale	CompSol	06/05/2004			06/05/2004	3	Rialto

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A/P Check Printing

The **Upload to SharePoint** check box has been added to the toolbar to allow uploading files to Share Point and create PDF files in the folder specified in the **Choose Temporary Output Folder** field of **Share Point Options**.

sage Print Checks - Batch APMC-000007

Bank Account: Checking - Corp Corporate Checking

Check Form: Check Standard Check

White Paper Overflow Form: [Empty]

Print Options:

Print Checks Reprint Checks Upload to SharePoint

Check Sort Order: Vendor Print Check If Zero Amount

Check Message: [Empty]

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sage Print Checks - Multiple Batches

Bank Account: Corporate Checking

Check Form: Standard Check

White Paper Overflow Form:

Print Options

Print Checks Reprint Checks Upload to SharePoint

Check Sort Order: Print Check If Zero Amount

Check Message:

Batch	Amount	Check Date	St...	Check Form
APSC-0000033	1,608,235.23	06/05/2004	R...	Check

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Sales Invoice Printing

The **Upload to SharePoint** check box and the **Customer PO, A/R Checks, Pick Tickets, Sales Invoices** menu items have been added to the toolbar. If the **Upload to SharePoint** option is selected, the files will be uploaded to Share Point and PDF files will be created in the folder specified in the **Choose Temporary Output Folder** field of **Share Point Options**. Correspondingly Customer PO, A/R Checks, Pick Tickets and Sales Invoices Libraries will be displayed in Share Point.

The screenshot displays the 'sage Enter Invoices' application window. The title bar indicates the batch number 'ARIN-0000134'. The toolbar contains a 'Upload to SharePoint' checkbox which is checked. A context menu is open, listing 'Customer PO', 'A/R Checks', 'Pick Tickets', and 'Sales Invoices'. The main form area is organized into several sections: 'Customer' with fields for 'Bill To', 'Ship To', 'Contact', and 'Class'; 'Invoice' with fields for 'Invoice Date', 'Invoice Form', 'Salesperson', 'Comment', 'Apply To', 'Reason', 'Commission Plan', and 'Currency...'; 'Shipping' with fields for 'Ship Via' and 'F.O.B.'; and 'Terms' with fields for 'Payment Terms', 'Due Date', and 'Discount Date'. The status bar at the bottom shows the user 'admin', company 'SOA', and date '06/05/2004'.

sage View / Edit Invoices

Upload to SharePoint

Invoice: Invoice No: 0000001091

Customer PO
A/R Checks
Pick Tickets
Sales Invoices

UnitRent PO
United Rent-All

Header | Detail | Totals

Customer
Bill To: UnitRent United Rent-All [Bill To Addr...]
Ship To: UnitRent United Rent-All [Ship To Addr...]
Contact: Maxine Weinberg [Search] Class: SW [In Dispute]

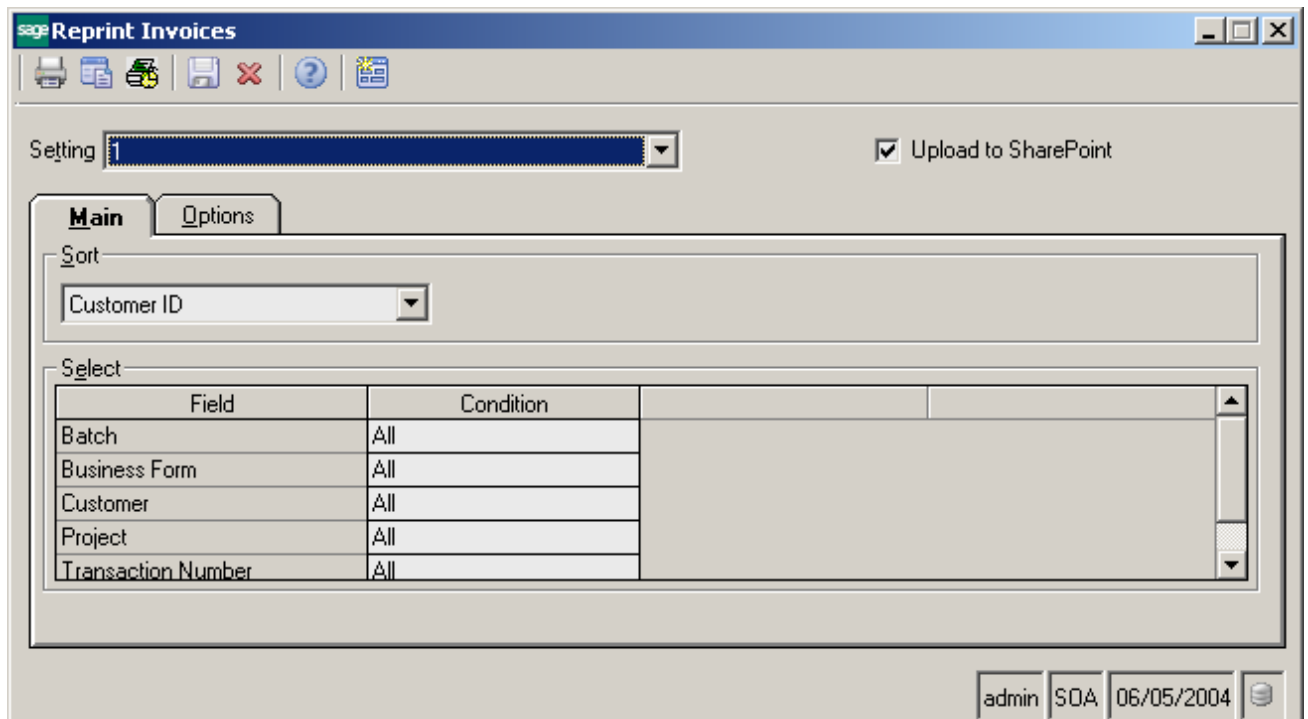
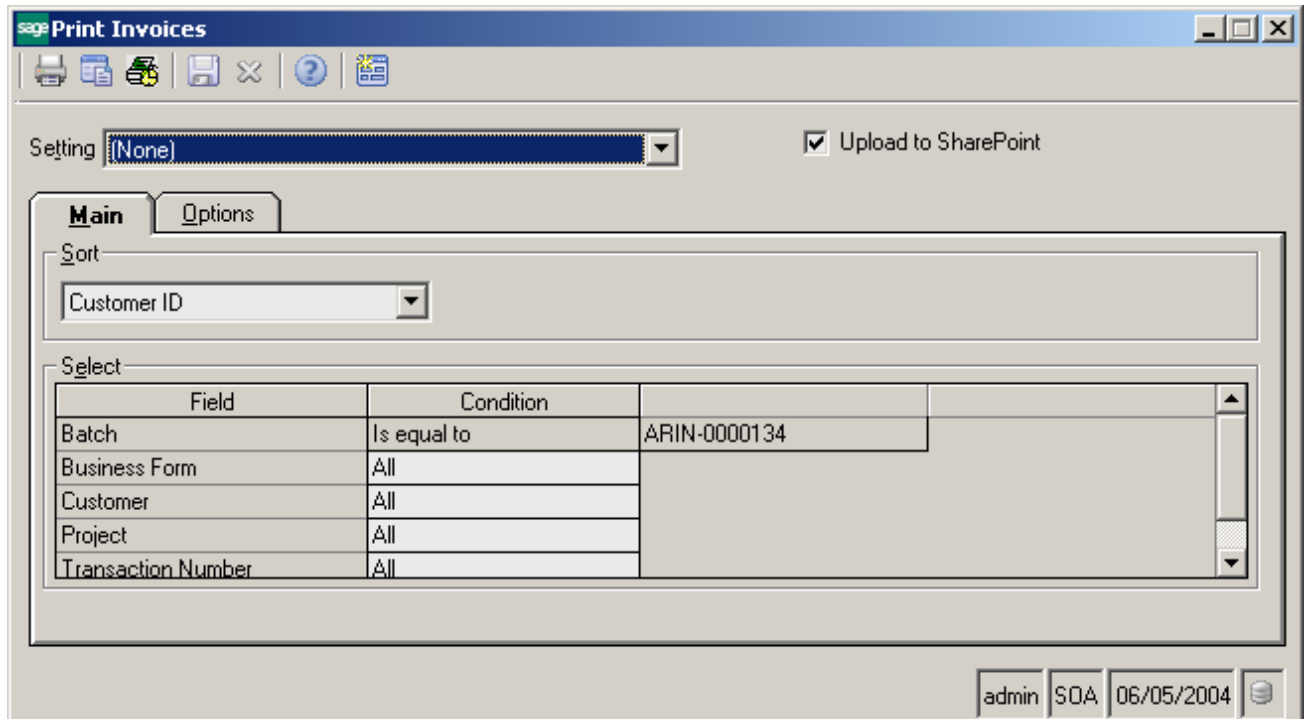
Invoice
Invoice Date: 06/05/2004 [Dropdown] [Dropdown] [Currency...]
Invoice Form: Invoice [Search] Reason: [Dropdown]
Salesperson: Alfred Commission Plan: 2080
Comment: [Text Area]

Shipping
Ship Via: Yellow Freight
F.O.B.: [Text Field]

Terms
Payment Terms: Net30
Due Date: 07/05/2004 [Dropdown]
Discount Date: 06/05/2004 [Dropdown]

admin SOA 06/05/2004 [Search]

The **Upload to SharePoint** check box has been added to the toolbar. If the **Upload to SharePoint** option is selected, the files will be uploaded to Share Point and PDF files will be created in the folder specified in the **Choose Temporary Output Folder** field of **Share Point Options**.



Customer Statements printing

The **Upload to SharePoint** check box has been added to the toolbar. If the **Upload to SharePoint** option is selected, the files will be uploaded to Share Point and PDF files will be created in the folder specified in the **Choose Temporary Output Folder** field of **Share Point Options**.

Setting: (None) Upload to SharePoint Print Report Settings

Main Options

Sort

Field	Sort Order	Subtotal	Page Break
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>

Select

Field	Condition
National Account	All
National Account Description	All
Billing Type	All
Commission Payment Method	All
Credit Limit	All
Customer	All
Customer Class	All
Customer Name	All
Date Establish	All
Process Cycle	All

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Purchase Order printing

The **Upload to SharePoint** check box and the **Purchase Orders** button have been added to the header. If the **Upload to SharePoint** option is selected, the files will be uploaded to Share Point and PDF files will be created in the folder specified in the **Choose Temporary Output Folder** field of **Share Point Options**.

The screenshot displays the 'sage Enter Purchase Orders' application window. The interface includes a toolbar with standard icons and a checked 'Upload to SharePoint' option. The main form is organized into several sections: 'Vendor' information (Remit To: Advanced, Purchase From: Advanced, Contact: Ms. Cindy Foyteck), 'Dates' (PO Date: 06/05/2004, Issue Date: 06/05/2004), 'Purchase Order' details (Payment Terms: 5%TenNet30, Currency: USD), and 'Miscellaneous' (Buyer: Moncursor, PO Form: Purchase Order). The 'Change Orders' section is also visible. The status bar at the bottom indicates the user is 'admin' and the date is '06/05/2004'.

sage Issue/Print Purchase Orders

Upload to SharePoint

Setting: (None)

Main | Options

Print/Issue

Issue Purchase Orders

Issue Date: 06/05/2004

Reissue Previously Issued

Print Only (Do Not Issue)

Print Options

Output: Printer

Sort By: Vendor

Select

Field	Condition	
PO-Chng Ord	All	
Vendor Class	All	
Vendor	All	
PO Date	All	
Buyer	All	
Business Form	All	
Vendor Name	All	
PO Status	Is equal to	Unissued
Issue Date	All	

admin SOA 06/05/2004

sage View Change Orders

Upload to SharePoint

PO: 0000000201 | Purchase Orders | Change Order | Require Issue | Status: Open

Vendor: ACS | Advanced Computer Solutions | Purchases: 142.00

Header | Line Defaults | Lines | Totals

Vendor

Remit To: Advanced | Advanced Computer Solutions | Remit To Address...

Purchase From: Advanced | Advanced Computer Solutions | Purchase Address...

Contact: Ms. Cindy Foyteck | Class: Trade | 1099...

Dates

PO Date: 06/05/2004

Origination Date: / /

Issue Date: 06/05/2004

Close Date: / /

Purchase Order

Payment Terms: 5%TenNet30 | Currency...: USD

Blanket Order:

Comment:

Hold Reason:

Miscellaneous

Buyer: Moncursor

PO Form: Purchase Order

Change Orders

Reason:

Changed By:

Change Date: / /

Additional Notes... | Custom Fields...

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