

REBATE PROCESSING

The Rebate Processing Enhancement provides the ability to setup rebate programs by vendor for eligible items.

REBATE PROGRAMS ALLOW FOR SETTING UP

- **Eligible Customers.** Different rebate programs can be created.
- **Rebate Start and End Dates.** Rebate amounts are calculated only during the rebate eligibility date ranges entered.
- **Rebate Earned Amount.** Rebate amounts are entered for each program entered. Rebate amounts can also be entered based on quantity breaks.

REBATE AMOUNTS ARE CALCULATED DURING INVOICE RELEASE PROCESS

- **SO Invoice Release.** Rebate amounts are created for a non-stock item entered in the Accounts Payable Preference screen.

REBATE WORKSHEETS

- **Review and Modify Calculated Rebated Amount.** Vendor rebate amounts calculated can be modified prior to releasing of the rebate amount earned resulting in generation of the A/R Credit Memo,
- **AR Credit Invoice.** A/R Invoice is created for released rebate worksheet transactions.

Vendor Rebates

Vendor: AAVENDOR - Goto Venc P
Vendor Name: Goto Vendor Inc
Inventory ID: AALEGO500 - Lego 500 piece set
Item Descr: Lego 500 piece set
Rebate Start Date: 2/22/2018
Rebate End Date: 3/9/2018

Customer: ABCHOLDING - ABC Ho P
Customer Name: ABC Holdings Inc
Standard Rebate Amou: 15.00

REBATE PRICING DETAILS

From Rebate City	To Rebate City	Rebate %	Rebate Amount
1.00	5.00	0.00	15.00
6.00	10.00	10.00	17.70

Vendor Rebate List

Vendor ID	Inventory ID	Customer	Rebate Start Date	Rebate End Date	Rebate Amount	\$
AAVENDOR	AALEGO500	ABCHOLDING	2/22/2018	3/9/2018	15.00	

SELECT

KEY BENEFITS

GENERATION OF REBATE EARNED AMOUNTS

- Ability to define vendor rebate programs for eligible customers
- Automation of rebate calculation and transaction generation based on defined programs
- Entry of base and quantity based rebate amounts by item

REPORTING OF REBATE EARNED AMOUNTS

- Reporting of rebates earned by customer, item and vendor

REVIEW AND EDIT REBATE EARNED AMOUNTS

- Ability to review calculated rebate amounts
- Ability to modify rebate earned amount prior to generation of A/R Credit Memo transactions for earned rebates

REBATE PROCESING FEATURES AND CAPABILITIES

Rebate Eligibility Settings	Eligible item, customer and date ranges are entered for each vendor rebate program.
Base and Quantity Based Rebate Amounts	In addition to base rebate amount earned, rebate amounts can be entered based on quantity sold amounts.
Rebate Reporting	Rebate amounts can be reported by vendor, customer and item. Rebate amount earned audit reports provide a detail of rebate earning transactions.
Review and Modify Rebate Earned Amount	Rebate worksheet allows for editing rebate earned amount prior to generation of the A/R Credit Memo for Released invoices.

THE ACUMATICA ERP DIFFERENCE

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- Automate processes
- Control workflows
- Access the system from anywhere on any device – including mobile
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