

EQUIPMENT ROI

Equipment ROI enhancement tracks for each equipment revenue, purchase cost, and expenses processed on AP Bills, Service Orders, Project Transactions, Work Orders and Scheduled Services by equipment cost code for the equipment number entered for each transaction processed. Equipment records are auto generated for stock items flagged as track ROI upon receipt.

EQUIPMENT REVENUE AND COST TRACKING

- **Track ROI Information by Cost Code.** Ability to view information at summary or by period for each equipment. Ability to drill down to the source transaction
- **Equipment Cost Codes.** Enter the equipment cost to specify the type of the expense for transactions processed. Transactions such as AP Bills or Service Orders could be processed using equipment cost code representing engine repair, brake, tires, scheduled services, etc. Default equipment cost code for each type of transaction is entered in the stock item form.

RENTAL AND RESOURCE REVENUE TRACKING

- **Rental Revenue.** Rental revenue for each equipment is tracked for processed rental transactions.
- **Resource Revenue.** Revenue generated from services provided for products or services invoices is tracked for the equipment entered as the resource equipment for the sales order line.

The screenshot displays the Acumatica interface for tracking Equipment ROI. It shows details for a 200KW Generator (Equip ROI No: RO1000011) with a total cost of 1,750.00 and total revenue of 0.00. The interface includes tabs for EQUIPMENT HISTORY, GENERAL, EQPT. COST CODE HIST., and RELATED PROJECT TASKS. A table shows the equipment history from 01-2024 to 13-2024, with columns for Period, Cost Billed, Billed, Resource Cost, and Resource Revenue. The EQUIPMENT COST CODE HISTORY table lists various cost codes and their associated costs and revenues.

Period	Cost Billed	Billed	Resource Cost	Resource Revenue
01-2024	0.00	0.00	0.00	0.00
02-2024	1,750.00	0.00	0.00	0.00
03-2024	0.00	0.00	0.00	0.00
04-2024	0.00	0.00	0.00	0.00
05-2024	0.00	0.00	0.00	0.00
06-2024	0.00	0.00	0.00	0.00
07-2024	0.00	0.00	0.00	0.00
08-2024	0.00	0.00	0.00	0.00
09-2024	0.00	0.00	0.00	0.00
10-2024	0.00	0.00	0.00	0.00
11-2024	0.00	0.00	0.00	0.00
12-2024	0.00	0.00	0.00	0.00
13-2024	0.00	0.00	0.00	0.00

Equipment Cost Code	Description	Cost Period-To-Date	Cost Year-To-Date	Cost Equipment Life Time	Rev. Period-To-Date	Rev. Year-To-Date	Rev. Equipment Life Time
AP	AP Cost Code	755.00	755.00	755.00	0.00	0.00	0.00
APMAINT	Maintenance Expenses Outside V	1,750.00	1,750.00	1,750.00	0.00	0.00	0.00
IN	Equipment Initial Purchase	0.00	0.00	0.00	0.00	0.00	0.00
RO.REV	RO Revenue Code	0.00	0.00	0.00	0.00	0.00	0.00
TRAVELCOST	Travel Cost	400.00	400.00	400.00	0.00	0.00	0.00

KEY BENEFITS

TRACK EQUIPMENT ROI

- Gain visibility over expenses and revenue associated with equipment.
- Make decisions to purchase additional equipment or reduce inventory based on ROI information captured.

OPTIONAL INTEGRATIONS

- Enter equipment number and equipment cost code for PM transactions processed to update resource equipment revenue and cost values for the equipment number entered.
- Track cost for scheduled services processed using both AcuWorkorder and stock issue transactions generated from AcuQC.
- Generate work orders for repairing equipment when integrated with AcuWorkorder

QC PROCESING FEATURES AND CAPABILITIES

Equipment Cost Code Setting by Stock Item by Transaction	Ability to enter for each stock item the default equipment cost code by transactions – Services, Rental, Purchases, Sales Orders and Projects.
Internal Equipment Maintenance Cost Tracking	Track cost for maintaining internal equipment by processing non-billable Service Orders and Appointments.
Resource Revenue or Service Order Transactions	Track cost and revenue for product and services processed on service order and appointments for entered equipment as resource revenue and cost.
Track Cost for Scheduled Services	Track cost for scheduled services processed using both AcuWorkorder and stock issue transactions generated from AcuQC.
Track Repair Work Order Costs	Generate work orders for repairing equipment when integrated with AcuWorkorder
Track Repair Cost for Customer Equipment	Track cost for repairing customer equipment in the system.
Projects Revenue	Display projects an equipment was used as a resource equipment. Displaying of revenue and cost generated by each transaction.

THE ACUMATICA ERP DIFFERENCE

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution today.

STREAMLINE OPERATIONS

Manage your business more efficiently:

- Automate processes.
- Control workflows
- Access the system from anywhere on any device – including mobile.
- Promote collaboration with all-inclusive user licensing

ADAPTABLE SOLUTION

Add and extend:

- Deploy in-house or in a private or public cloud
- Easily configure your solution to fit your needs
- Add capabilities such as CRM or data visualization at any time
- Extend to other solutions and applications beyond ERP

YOUR BUSINESS ACCELERATED

- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting
- No per user pricing – system scales as your business grows